

## Kazakhstan



### LIGHTING



All Lighting

### COOLING



Residential Refrigerators



Commercial Refrigeration



Room Air Conditioners

### EQUIPMENT



Industrial Electric Motors



Distribution Transformers

## INTRODUCTION

The Country Savings assessments provide a summary of the benefits attained from improved energy efficiency and climate friendly lighting, cooling appliances, and equipment. A market transformation can be obtained through measures such as Minimum Energy Performance Standards (MEPS); product labelling; market monitoring and verification; and financial incentives. For each product, the analysis considers three different scenarios:

- **Business As Usual:** Assumes that no actions are introduced and that the efficiency of products in the market continues to develop in line with historical trends in the absence of regulation.
- **Minimum Ambition:** In which MEPS are introduced in line with the basic requirements of the United Nations Environment Programme (UNEP) United for Efficiency (U4E) Model Regulation Guidelines.
- **High Ambition:** In which more ambitious actions are implemented in line with the highest levels proposed in the Model Regulation Guidelines.

More detailed breakdowns for lighting, cooling appliances and equipment can be found on the [UNEP U4E website](#).

## REPORT CONTENTS

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# OVERVIEW OF BENEFITS



## ANNUAL SAVINGS IN 2040\*



Reduce electricity use by over **6.7 TWh**

which is over **5.5 %** of the total current national electricity use



Save electricity worth over **300 million US\$**

equivalent to more than

**3 power plants [500MW each]**



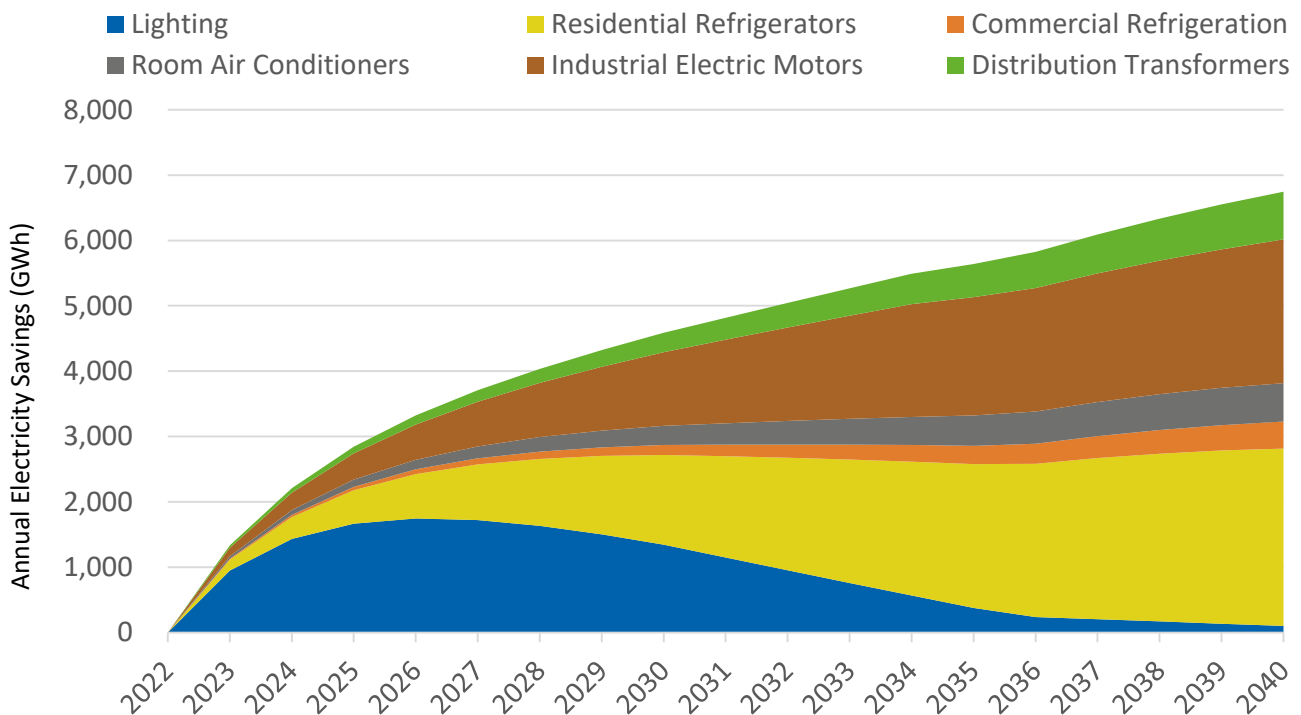
Reduce electricity CO<sub>2</sub> emissions by over **6.7 million tonnes**

equivalent to over

**3.7 million passenger cars**



## ELECTRICITY SAVINGS OVER TIME\*



## OTHER BENEFITS ACHIEVED IN 2040\*



Reduced annual electricity subsidies by **79 million US\$**



Reduced cumulative direct GHG emissions by **6 million tonnes**

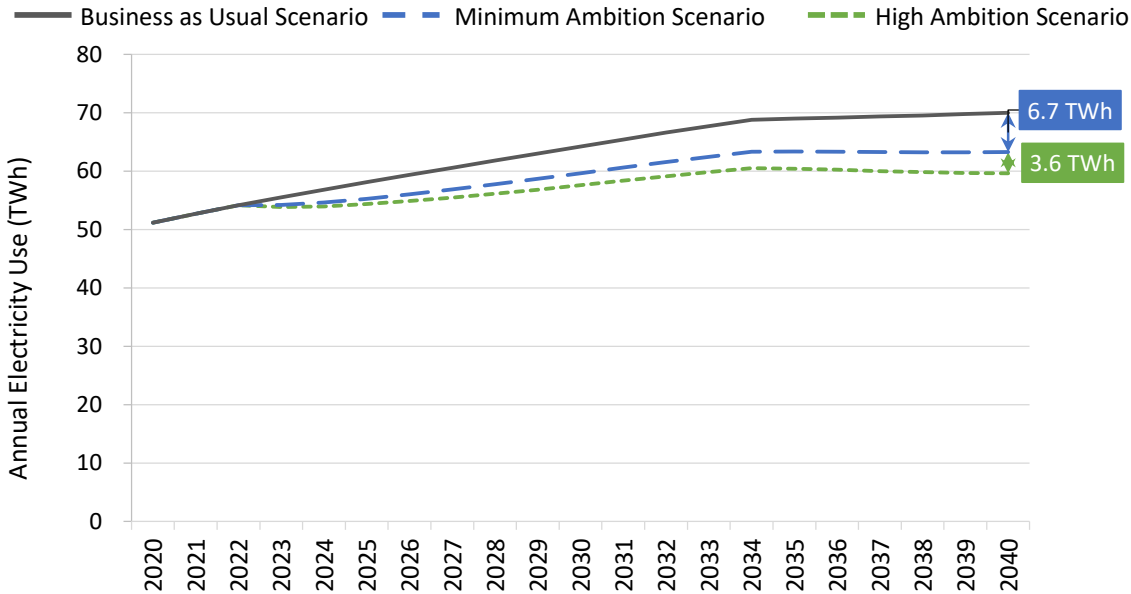
\* Savings based on Minimum Ambition Scenario



# HIGHER AMBITION TO HELP REACH ENERGY AND CLIMATE GOALS



## THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE

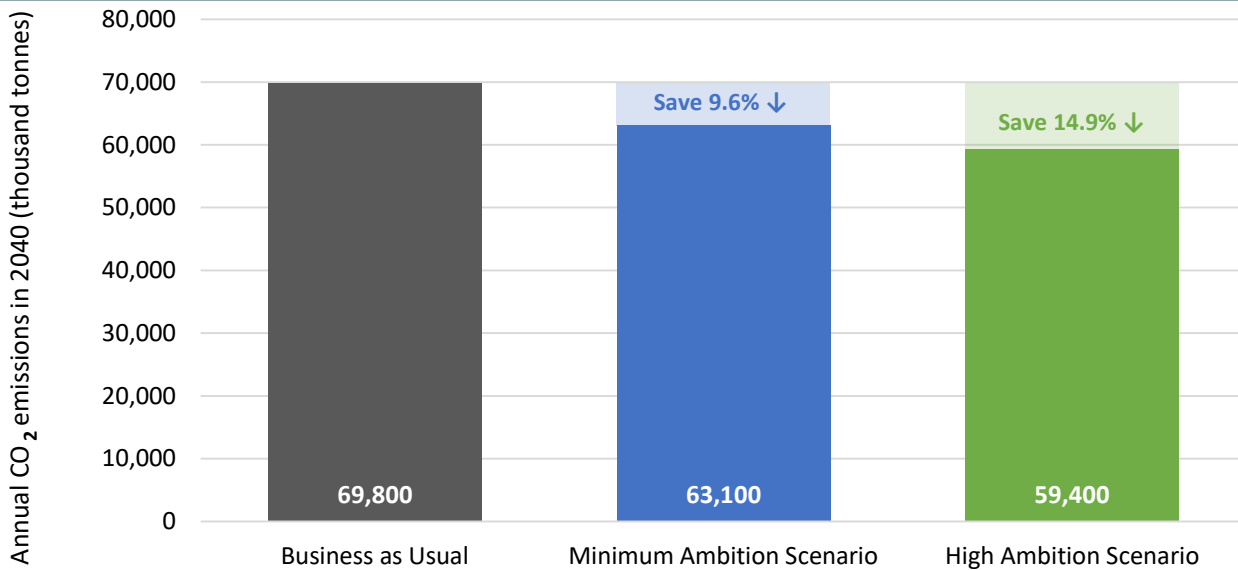


By 2040, electricity consumption is projected to increase by **29%**

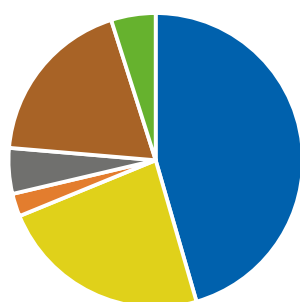
Minimum ambition policies could reduce this increase to **17%**

More ambitious policies could further reduce this increase to **10%**

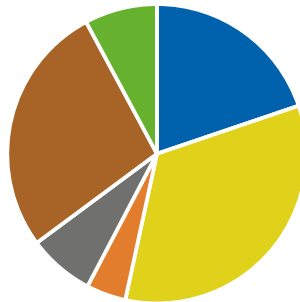
## MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASING EMISSIONS



## PRODUCT SHARE OF CO<sub>2</sub> EMISSIONS SAVINGS BY 2030 AND 2040\*



Share of 26.3 million tonnes of savings by 2030



Share of 83.9 million tonnes of savings by 2040

- Lighting
- Residential Refrigerators
- Commercial Refrigeration
- Room Air Conditioners
- Industrial Electric Motors
- Distribution Transformers

\* Savings based on Minimum Ambition Scenario

# DETAILED BENEFITS AND TYPICAL PRODUCT ASSUMPTIONS



## ANNUAL SAVINGS IN 2030 AND 2040\*

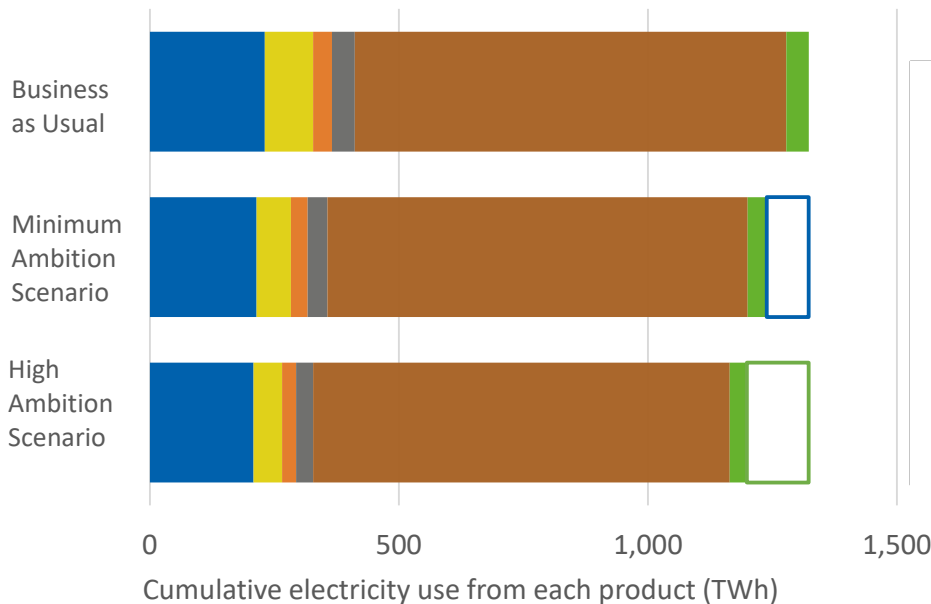
	2030	2040	2030	2040	2030	2040
<b>Cooling</b>		<b>Residential Refrigerators</b>		<b>Commercial Refrigeration</b>		<b>Room Air Conditioners</b>
Electricity (GWh)	1,400	2,700	150	420	290	580
Electricity Bills (million US\$)	60	120	6.8	18	13	26
CO2 Emissions (thousand tonnes)	1,400	2,700	150	420	290	580
<b>Lighting and Equipment</b>		<b>Lighting</b>		<b>Industrial Electric Motors</b>		<b>Distribution Transformers</b>
Electricity (GWh)	1,300	100	1,100	2,200	300	730
Electricity Bills (million US\$)	59	4.4	50	97	13	32
CO2 Emissions (thousand tonnes)	1,300	100	1,100	2,200	300	730

## CUMULATIVE SAVINGS BY 2030 AND 2040\*

	2030	2040	2030	2040	2030	2040
<b>Cooling</b>		<b>Residential Refrigerators</b>		<b>Commercial Refrigeration</b>		<b>Room Air Conditioners</b>
Electricity (TWh)	6.1	28	0.7	3.6	1.3	6.0
Electricity Bills (million US\$)	270	1,200	29	160	58	270
CO2 Emissions (million tonnes)	6.1	28	0.7	3.6	1.3	6.0
<b>Lighting and Equipment</b>		<b>Lighting</b>		<b>Industrial Electric Motors</b>		<b>Distribution Transformers</b>
Electricity (TWh)	12	17	4.9	23	1.3	6.6
Electricity Bills (million US\$)	530	730	220	1,000	57	290
CO2 Emissions (million tonnes)	12	17	4.9	23	1.3	6.6

## PRODUCT CONTRIBUTION TO CUMULATIVE ELECTRICITY USE & SAVINGS BY 2040

- Lighting
- Residential Refrigerators
- Commercial Refrigeration
- Room Air Conditioners
- Industrial Electric Motors
- Distribution Transformers



Savings share by 2040:	
Minimum Ambition	High Ambition
20%	18%
34%	32%
4%	8%
7%	9%
27%	25%
8%	8%

\* Savings based on Minimum Ambition Scenario

# SAVINGS POTENTIAL IN CONTEXT

## OTHER OPPORTUNITIES COMPARED WITH MEPS BY 2040

Minimum Energy Performance Standards are developed specifically to improve product efficiency in a market, but other important steps can be taken reduce electricity consumption further.

ROOM AIR CONDITIONERS	Savings compared						
<ul style="list-style-type: none"> <li>Ensuring products are correctly sized at the time of installation</li> <li>Implementing best practice ongoing maintenance practices</li> <li>Raising the temperature set point for MEPS-compliant units from 22°C can save between 6-10% per degree up to 27°C</li> <li>The use of control systems, sensors and thermal zoning. The savings from AC controls varies greatly depending on the situation but typical savings can be:                             <ul style="list-style-type: none"> <li>28-35% for small offices</li> <li>32-35% for small retail</li> <li>24% for supermarkets</li> </ul> </li> </ul>	<table border="1"> <tr> <td>U4E MEPS, depending on stringency, will reduce national electricity use by</td> <td>13%-24%</td> </tr> <tr> <td>Increasing the temperature set point saves</td> <td>6%-10%/°C</td> </tr> <tr> <td>In suitable applications, controls can typically save</td> <td>24%-35%</td> </tr> </table>	U4E MEPS, depending on stringency, will reduce national electricity use by	13%-24%	Increasing the temperature set point saves	6%-10%/°C	In suitable applications, controls can typically save	24%-35%
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LIGHTING	Savings	Compared				
<ul style="list-style-type: none"> <li>Occupancy &amp; daylight sensors used in all appropriate settings can typically save up to:                             <ul style="list-style-type: none"> <li>40% in commercial settings</li> <li>30% in industrial settings</li> </ul> </li> <li>Dimming controls at off-peak times can typically save as much as:                             <ul style="list-style-type: none"> <li>25% for street lighting</li> </ul> </li> </ul>	<p><b>which, by 2040, could save up to:</b></p> <p>1.5 TWh/y</p> <p>0.6 TWh/y</p> <p>0.7 TWh/y</p>	<table border="1"> <tr> <td>U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by</td> <td>7%-10%</td> </tr> <tr> <td>In suitable applications, controls can typically save</td> <td>25%-40%</td> </tr> </table>	U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by	7%-10%	In suitable applications, controls can typically save	25%-40%
U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by	7%-10%					
In suitable applications, controls can typically save	25%-40%					

INDUSTRIAL ELECTRIC MOTORS	Savings	Compared				
<ul style="list-style-type: none"> <li>The use of Variable Speed drives in all suitable applications could give an average saving of as much as:                             <ul style="list-style-type: none"> <li>20% when used with pumps</li> <li>20% when used with fans/blowers</li> <li>10% when used with compressors</li> <li>5% when used in mechanical applications</li> </ul> </li> </ul>	<p><b>which, by 2040, could save up to:</b></p> <p>0.4 TWh/y</p> <p>0.6 TWh/y</p> <p>0.6 TWh/y</p> <p>0 TWh/y</p>	<table border="1"> <tr> <td>U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by</td> <td>2.7%-3.5%</td> </tr> <tr> <td>In suitable applications, VSDs can typically save</td> <td>5%-20%</td> </tr> </table>	U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by	2.7%-3.5%	In suitable applications, VSDs can typically save	5%-20%
U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by	2.7%-3.5%					
In suitable applications, VSDs can typically save	5%-20%					

## DISTRIBUTION TRANSFORMERS SMART GRIDS

The main savings opportunities for distribution transformers come from management practices such as:

- Ensuring transformers are correctly sized at the time of installation
- Implementing best practice ongoing maintenance and rewinding methods

Using Smart Grids brings other benefits including:

- Reducing projected increases in peak demand by as much as 24%, allowing:
  - reduced capacity overall
  - delays in maintenance/replacement requirements
  - reduced CO<sub>2</sub> emissions from peaking plant
- Allowing improved integration of distributed and renewable generation, and more electric cars both with associated CO<sub>2</sub> emissions benefits

# COUNTRY DATA, TYPICAL PRODUCT ASSUMPTIONS AND METHODOLOGY



## GENERAL INFORMATION

Population	19 Million
GDP per capita	9,574 US\$
Electrification level	100.0%
CO <sub>2</sub> emission factor	0.93 kg/kWh

## ELECTRICITY MARKET

Residential electricity tariff	0.04 US\$/kWh
Transmission and distribution loss factor	6.7%

## TYPICAL PRODUCT ASSUMPTIONS

		2022 Unit Energy Consumption (kWh/year) or Efficiency Level				
Product		Business As Usual	Minimum Ambition Scenario	High Ambition Scenario	Type of Product	
Lighting	GSL	15W CFL 15	10W LED 10	7W LED 7	800 lumen bulb: 1,000 hrs/year	
	Linear	36W T8 108	20W LED 60	16W LED 48	4 foot tube: 3,000 hrs/year	
	HID	70W HPS 307	50W LED 219	40W LED 175	Poletop street light: 4,380hrs/year	
Cooling	Residential Refrigerators	589	263	131	2-door refrigerator freezer of average size 270 liters	
	Commercial Refrigeration	4,659	3,968	2,912	A market-weighted average of retail display cabinets (both remote and integral), drinks cabinets, storage cabinets, ice-cream freezers, vending machines and scooping cabinets.	
	Room Air Conditioners	579	413	300	A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 5.2 kW	
Equipment	Industrial Electric Motors (IEC level)	IE0	IE2	IE3	3-phase induction motors used in the industrial sector	
	Distribution Transformers (Model regulation level)	See note	Level 1	Level 2	Three-phase and single-phase liquid-filled and three-phase dry-type power distribution transformers	

■ *Distribution transformers Note: it is assumed that distribution transformers have losses in line with those assumed in the CENELEC harmonization research for the development of the EU standards.*

## METHODOLOGY

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The brief methodology is provided below (contact U4E for more information):

- The cooling analyses for refrigerators, commercial refrigeration and air conditioners use a bottom-up stock model approach combined with market data on typical product performance. Future growth is projected based on established relationships between ownership and other known macroeconomic indicators.
- The lighting analysis uses a bottom-up stock model with market data on typical products to estimate current light demand. This is projected forwards in line with IEA estimates of future buildings electricity use. It is then used with an estimate of future average efficacy to calculate electricity consumption. This efficacy is based on assumptions about future trends in lamp switching and product efficacy in different scenarios.
- The equipment models are both top-down estimates. The electricity use of motors is based on its typical relationship to industrial GDP, while distribution transformers are based on the typical capacity required for a total national electricity demand. Electricity use is shared between several typical products and applications based on market data. In both cases, the improvement in average stock efficiency is based on end-of-life stock turnover and new sales.

The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2022 at two different levels of ambition (minimum and high) as shown in the Typical Product Assumptions table above.

Further details of the modelling approach and assumptions are available on the [U4E website](#).

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