

## Israel



### LIGHTING



All  
Lighting

### COOLING



Residential  
Refrigerators



Commercial  
Refrigeration



Room Air  
Conditioners

### EQUIPMENT



Industrial  
Electric Motors



Distribution  
Transformers

## INTRODUCTION

The Country Savings assessments provide a summary of the benefits attained from improved energy efficiency and climate friendly lighting, cooling appliances, and equipment. A market transformation can be obtained through measures such as Minimum Energy Performance Standards (MEPS); product labelling; market monitoring and verification; and financial incentives. For each product, the analysis considers three different scenarios:

- **Business As Usual:** Assumes that no actions are introduced and that the efficiency of products in the market continues to develop in line with historical trends in the absence of regulation.
- **Minimum Ambition:** In which MEPS are introduced in line with the basic requirements of the United Nations Environment Programme (UNEP) United for Efficiency (U4E) Model Regulation Guidelines.
- **High Ambition:** In which more ambitious actions are implemented in line with the highest levels proposed in the Model Regulation Guidelines.

More detailed breakdowns for lighting, cooling appliances and equipment can be found on the [UNEP U4E website](#).

## REPORT CONTENTS

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# OVERVIEW OF BENEFITS

## ANNUAL SAVINGS IN 2040\*



Reduce electricity use by over **6.1 TWh**

which is over **9.5 %** of the total current national electricity use



Save electricity worth over **720 million US\$**

equivalent to more than

**2 power plants [500MW each]**



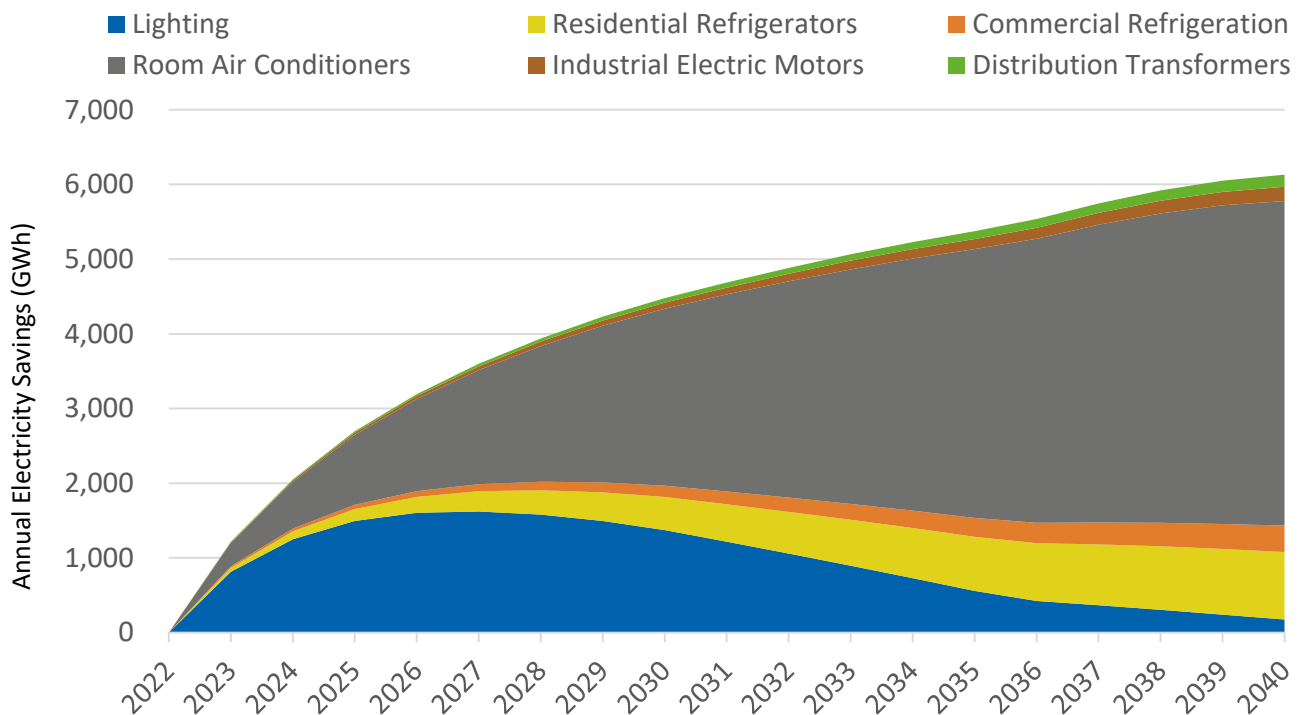
Reduce electricity CO<sub>2</sub> emissions by over **4.7 million tonnes**

equivalent to over

**2.6 million passenger cars**



## ELECTRICITY SAVINGS OVER TIME\*



## OTHER BENEFITS ACHIEVED IN 2040\*



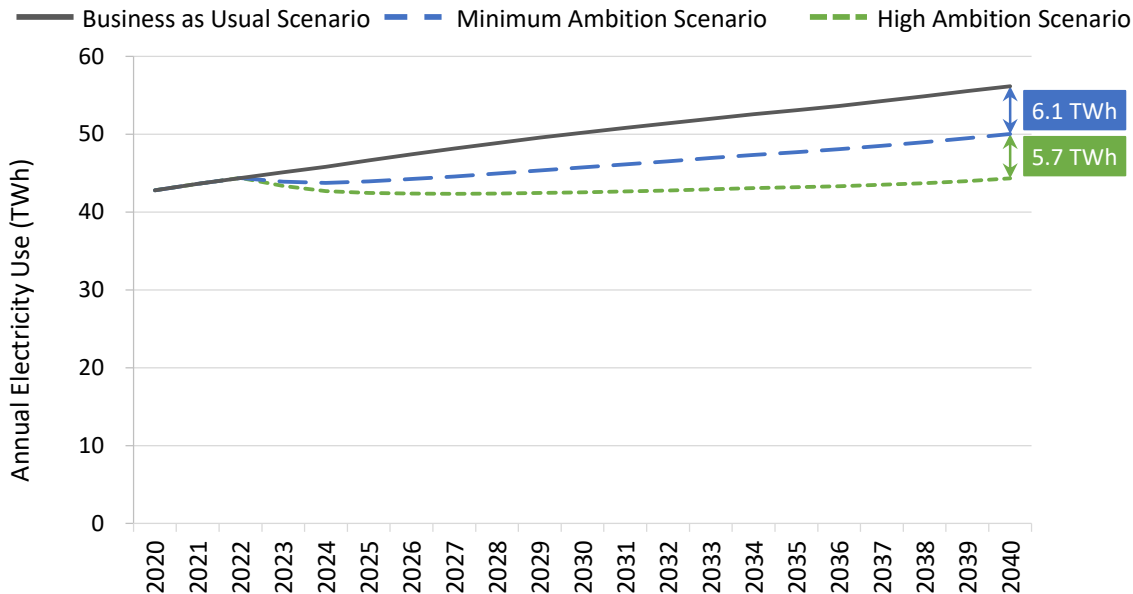
Reduced cumulative direct GHG emissions by **10 million tonnes**

\* Savings based on Minimum Ambition Scenario

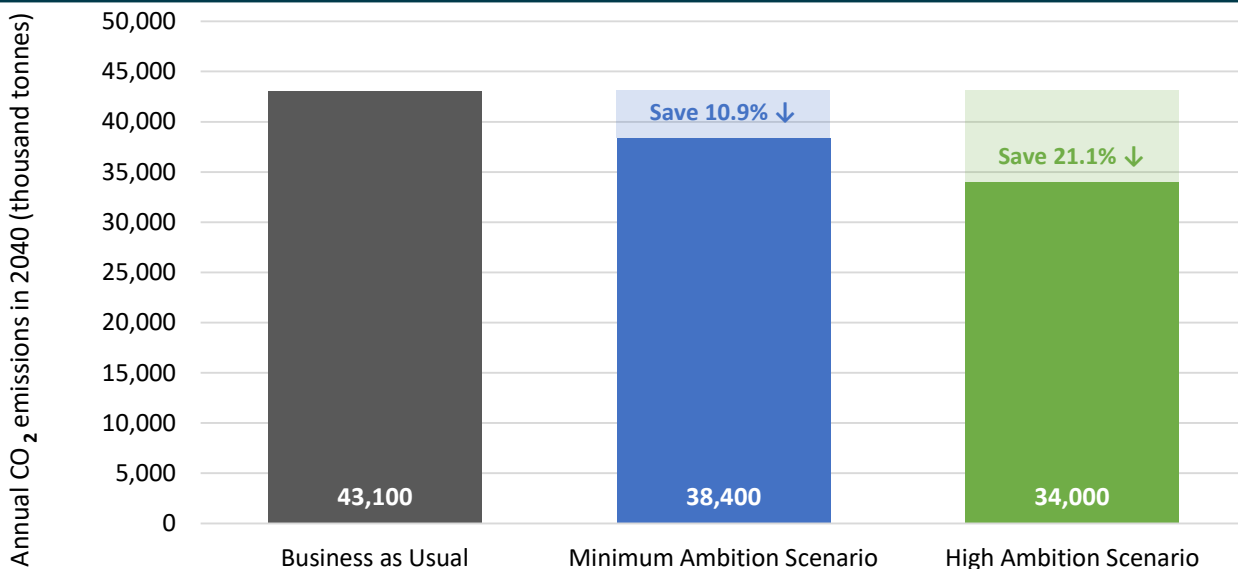


# HIGHER AMBITION TO HELP REACH ENERGY AND CLIMATE GOALS

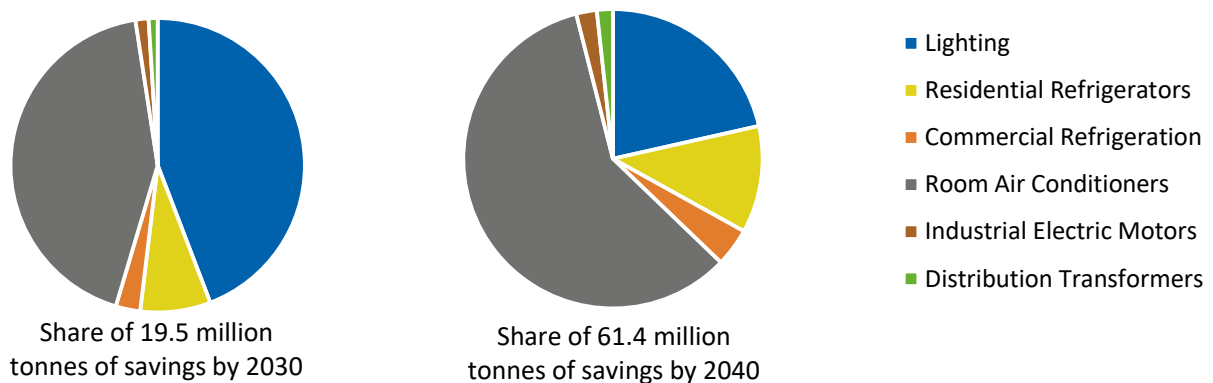
## THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE



## MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASING EMISSIONS









## PRODUCT SHARE OF CO<sub>2</sub> EMISSIONS SAVINGS BY 2030 AND 2040\*









\* Savings based on Minimum Ambition Scenario

# DETAILED BENEFITS AND TYPICAL PRODUCT ASSUMPTIONS

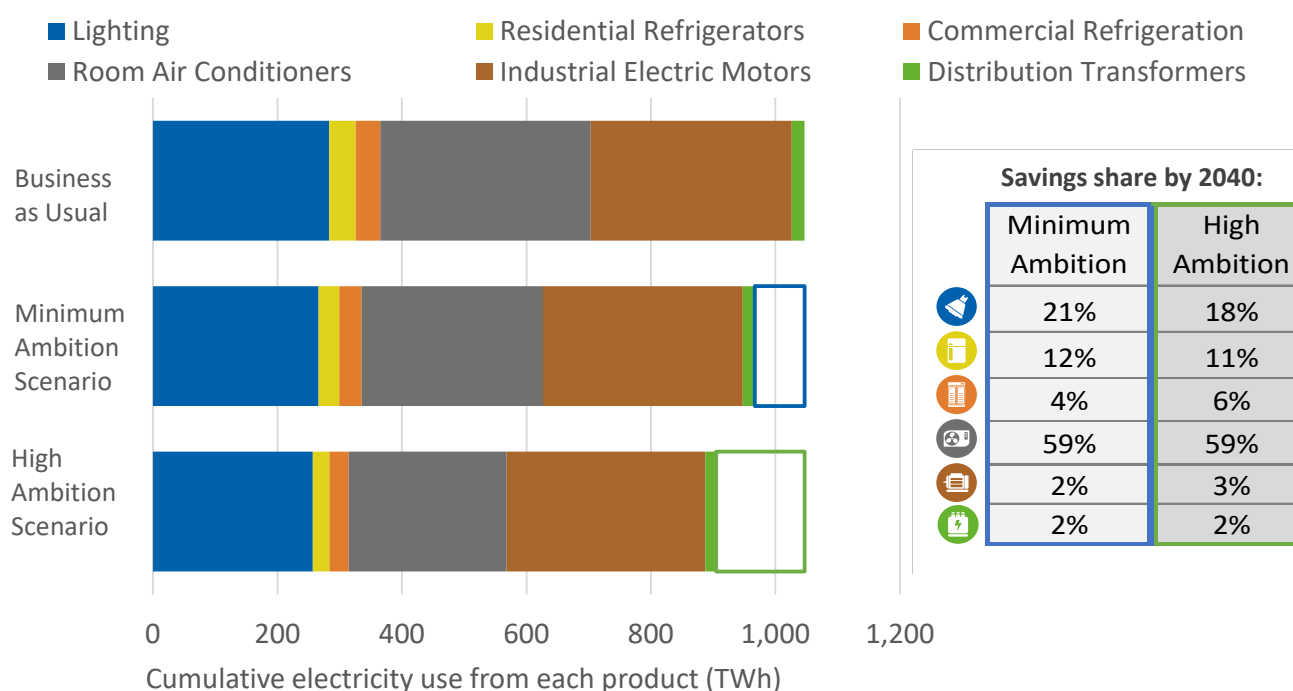
## ANNUAL SAVINGS IN 2030 AND 2040\*

	2030	2040	2030	2040	2030	2040
<b>Cooling</b>		<b>Residential Refrigerators</b>		<b>Commercial Refrigeration</b>		<b>Room Air Conditioners</b>
Electricity (GWh)	440	900	150	350	2,400	4,300
Electricity Bills (million US\$)	52	110	18	42	280	510
CO2 Emissions (thousand tonnes)	340	690	120	270	1,800	3,300
<b>Lighting and Equipment</b>		<b>Lighting</b>		<b>Industrial Electric Motors</b>		<b>Distribution Transformers</b>
Electricity (GWh)	1,400	170	82	190	59	160
Electricity Bills (million US\$)	160	21	10	23	7.0	19
CO2 Emissions (thousand tonnes)	1,100	130	63	150	45	120

## CUMULATIVE SAVINGS BY 2030 AND 2040\*

	2030	2040	2030	2040	2030	2040
<b>Cooling</b>		<b>Residential Refrigerators</b>		<b>Commercial Refrigeration</b>		<b>Room Air Conditioners</b>
Electricity (TWh)	2.0	9.3	0.7	3.3	11	47
Electricity Bills (million US\$)	230	1,100	81	390	1,300	5,600
CO2 Emissions (million tonnes)	1.5	7.1	0.5	2.5	8.4	36
<b>Lighting and Equipment</b>		<b>Lighting</b>		<b>Industrial Electric Motors</b>		<b>Distribution Transformers</b>
Electricity (TWh)	11	17	0.4	1.8	0.3	1.4
Electricity Bills (million US\$)	1,300	2,000	43	210	30	160
CO2 Emissions (million tonnes)	8.6	13	0.3	1.4	0.2	1.1

## PRODUCT CONTRIBUTION TO CUMULATIVE ELECTRICITY USE & SAVINGS BY 2040





\* Savings based on Minimum Ambition Scenario


# SAVINGS POTENTIAL IN CONTEXT

## OTHER OPPORTUNITIES COMPARED WITH MEPS BY 2040

Minimum Energy Performance Standards are developed specifically to improve product efficiency in a market, but other important steps can be taken reduce electricity consumption further.

	ROOM AIR CONDITIONERS	Savings compared
	<ul style="list-style-type: none"> <li>Ensuring products are correctly sized at the time of installation</li> </ul>	U4E MEPS, depending on stringency, will reduce national electricity use by 14%-25%
	<ul style="list-style-type: none"> <li>Implementing best practice ongoing maintenance practices</li> </ul>	
	<ul style="list-style-type: none"> <li>Raising the temperature set point for MEPS-compliant units from 22°C can save between 6-10% per degree up to 27°C</li> </ul>	Increasing the temperature set point saves 6%-10%/°C
	<ul style="list-style-type: none"> <li>The use of control systems, sensors and thermal zoning. The savings from AC controls varies greatly depending on the situation but typical savings can be:                             <ul style="list-style-type: none"> <li>28-35% for small offices</li> <li>32-35% for small retail</li> <li>24% for supermarkets</li> </ul> </li> </ul>	In suitable applications, controls can typically save 24%-35%

	LIGHTING	Savings	Compared
	<ul style="list-style-type: none"> <li>Occupancy &amp; daylight sensors used in all appropriate settings can typically save up to:                             <ul style="list-style-type: none"> <li>40% in commercial settings</li> <li>30% in industrial settings</li> </ul> </li> </ul>	<b>which, by 2040, could save up to:</b>	U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by 6%-9%
		2.1 TWh/y 0.6 TWh/y	
	<ul style="list-style-type: none"> <li>Dimming controls at off-peak times can typically save as much as:                             <ul style="list-style-type: none"> <li>25% for street lighting</li> </ul> </li> </ul>	1.1 TWh/y	In suitable applications, controls can typically save 25%-40%

	INDUSTRIAL ELECTRIC MOTORS	Savings	Compared
	<ul style="list-style-type: none"> <li>The use of Variable Speed drives in all suitable applications could give an average saving of as much as:</li> </ul>	<b>which, by 2040, could save up to:</b>	U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by 0.6%-1.1%
	<ul style="list-style-type: none"> <li>20% when used with pumps</li> </ul>	164.7 GWh/y	
	<ul style="list-style-type: none"> <li>20% when used with fans/blowers</li> </ul>	220.4 GWh/y	
	<ul style="list-style-type: none"> <li>10% when used with compressors</li> </ul>	224.1 GWh/y	
	<ul style="list-style-type: none"> <li>5% when used in mechanical applications</li> </ul>	16.5 GWh/y	In suitable applications, VSDs can typically save 5%-20%

## DISTRIBUTION TRANSFORMERS SMART GRIDS

The main savings opportunities for distribution transformers come from management practices such as:

- Ensuring transformers are correctly sized at the time of installation
- Implementing best practice ongoing maintenance and rewinding methods

Using Smart Grids brings other benefits including:

- Reducing projected increases in peak demand by as much as 24%, allowing:
  - reduced capacity overall
  - delays in maintenance/replacement requirements
  - reduced CO<sub>2</sub> emissions from peaking plant
- Allowing improved integration of distributed and renewable generation, and more electric cars both with associated CO<sub>2</sub> emissions benefits

# COUNTRY DATA, TYPICAL PRODUCT ASSUMPTIONS AND METHODOLOGY









## GENERAL INFORMATION

Population	8.79 Million
GDP per capita	44,977 US\$
Electrification level	100.0%
CO <sub>2</sub> emission factor	0.74 kg/kWh

## ELECTRICITY MARKET

Residential electricity tariff	0.12 US\$/kWh
Transmission and distribution loss factor	2.9%

## TYPICAL PRODUCT ASSUMPTIONS

2022 Unit Energy Consumption (kWh/year) or Efficiency Level									
Product		Business As Usual		Minimum Ambition Scenario		High Ambition Scenario		Type of Product	
Lighting		GSL	15W CFL	15	10W LED	10	7W LED	7	800 lumen bulb: 1,000 hrs/year
		Linear	36W T8	108	20W LED	60	16W LED	48	4 foot tube: 3,000 hrs/year
		HID	70W HPS	307	50W LED	219	40W LED	175	Poletop street light: 4,380hrs/year
Cooling		Residential Refrigerators	471		278		139		2-door refrigerator freezer of average size 330 liters
		Commercial Refrigeration	5,081		4,303		3,130		A market-weighted average of retail display cabinets (both remote and integral), drinks cabinets, storage cabinets, ice-cream freezers, vending machines and scooping cabinets.
		Room Air Conditioners	1,879		1,286		902		A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 6.4 kW
Equipment		Industrial Electric Motors (IEC level)	IE3 &		(IE3+IE4)/2 &		IE4		3-phase induction motors used in the industrial sector
		Distribution Transformers (Model regulation level)	See note		See note		Level 2		Three-phase and single-phase liquid-filled and three-phase dry-type power distribution transformers

■ **Distribution transformers Note:** BAU is based on local MEPS for all types while the minimum ambition scenario level is Level 1 for all types except three-phase liquid-filled which is set as half way between local MEPS and Level 2.

## METHODOLOGY

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The brief methodology is provided below (contact U4E for more information):

- The cooling analyses for refrigerators, commercial refrigeration and air conditioners use a bottom-up stock model approach combined with market data on typical product performance. Future growth is projected based on established relationships between ownership and other known macroeconomic indicators.
- The lighting analysis uses a bottom-up stock model with market data on typical products to estimate current light demand. This is projected forwards in line with IEA estimates of future buildings electricity use. It is then used with an estimate of future average efficacy to calculate electricity consumption. This efficacy is based on assumptions about future trends in lamp switching and product efficacy in different scenarios.
- The equipment models are both top-down estimates. The electricity use of motors is based on its typical relationship to industrial GDP, while distribution transformers are based on the typical capacity required for a total national electricity demand. Electricity use is shared between several typical products and applications based on market data. In both cases, the improvement in average stock efficiency is based on end-of-life stock turnover and new sales.

The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2022 at two different levels of ambition (minimum and high) as shown in the Typical Product Assumptions table above.

Further details of the modelling approach and assumptions are available on the [U4E website](https://www.unep-u4e.org/).

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