

## **COUNTRY SAVINGS ASSESSMENT**

## Ghana



#### LIGHTING



All Lighting

#### **COOLING**



Residential Refrigerators



ial Commercial cors Refrigeration



Room Air Conditioners

#### **EQUIPMENT**





Industrial Distribution Electric Motors Transformers

#### INTRODUCTION

The Country Savings assessments provide a summary of the benefits attained from improved energy efficiency and climate friendly lighting, cooling appliances, and equipment. A market transformation can be obtained through measures such as Minimum Energy Performance Standards (MEPS); product labelling; market monitoring and verification; and financial incentives. For each product, the analysis considers three different scenarios:

- Business As Usual: Assumes that no actions are introduced and that the efficiency of products in the market continues to develop in line with historical trends in the absence of regulation.
- **Minimum Ambition:** In which MEPS are introduced in line with the basic requirements of the United Nations Environment Programme (UNEP) United for Efficiency (U4E) Model Regulation Guidelines.
- **High Ambition:** In which more ambitious actions are implemented in line with the highest levels proposed in the Model Regulation Guidelines.

More detailed breakdowns for lighting, cooling appliances and equipment can be found on the UNEP U4E <u>website</u>.

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## **OVERVIEW OF BENEFITS**



#### ANNUAL SAVINGS IN 2040\*



Reduce electricity 2.9 use by over TWh

which is over

of the total currentnational electricity use





Save electricity 690 million worth over US\$

equivalent to more than

1 power plant [500MW each]



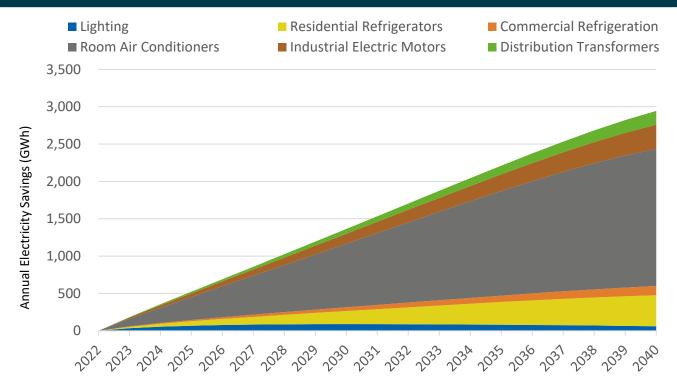


Reduce electricity **950 thousand** CO<sub>2</sub> emissions by over **tonnes** 

equivalent **530 thousand** to over **passenger cars** 



#### **ELECTRICITY SAVINGS OVER TIME\***



### OTHER BENEFITS ACHIEVED IN 2040\*



Increased grid connection to 1.5 million households



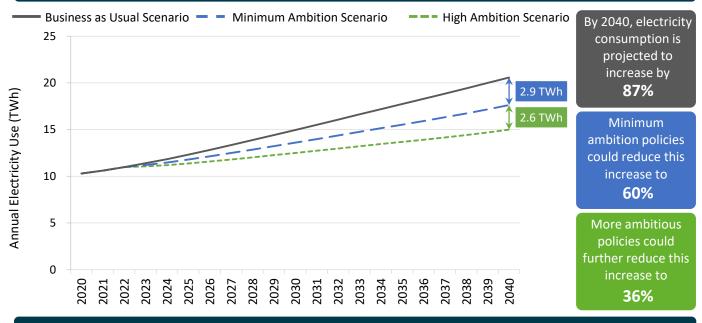
Reduced cumulative direct GHG emissions by 2.3 million tonnes



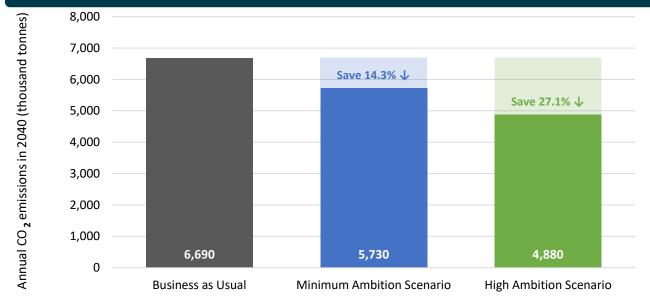
# HIGHER AMBITION TO HELP REACH ENERGY AND CLIMATE GOALS



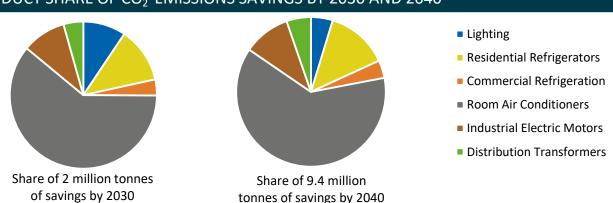
### THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE



### MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASING EMISSIONS



### PRODUCT SHARE OF CO<sub>2</sub> EMISSIONS SAVINGS BY 2030 AND 2040\*



<sup>\*</sup> Savings based on Minimum Ambition Scenario

# DETAILED BENEFITS AND TYPICAL PRODUCT ASSUMPTIONS



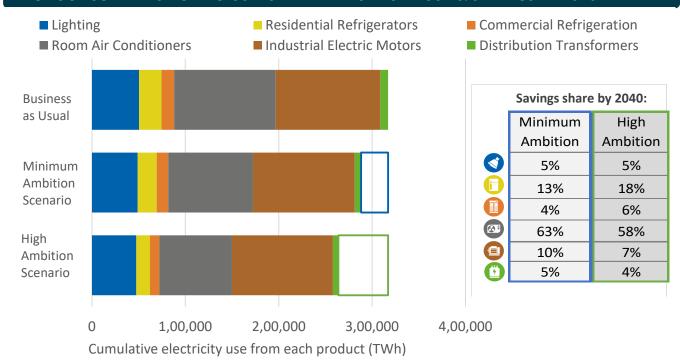
### ANNUAL SAVINGS IN 2030 AND 2040\*

	2030	2040	2030	2040	2030	2040
Cooling		Residential Refrigerators		Commercial Refrigeration		om Air nditioners
Electricity (GWh)	180	420	50	120	850	1,800
Electricity Bills (million US\$)	41	98	12	29	200	430
CO2 Emissions (thousand tonnes)	57	140	16	40	280	600
Lighting and Equipment		Lighting		ndustrial Electric Motors	4	stribution ansformers
Electricity (GWh)	90	61	130	320	64	180
Electricity Bills (million US\$)	21	14	32	76	15	43
CO2 Emissions (thousand tonnes)	29	20	43	110	21	60

### **CUMULATIVE SAVINGS BY 2030 AND 2040\***

	2030	2040	2030	2040	2030	2040
Cooling	Residential Refrigerators		Commercial Refrigeration		Room Air Conditioners	
Electricity (TWh)	0.8	3.9	0.2	1.1	3.8	18
Electricity Bills (million US\$)	180	920	51	260	890	4,300
CO2 Emissions (thousand tonnes)	250	1,300	71	360	1,200	5,900
Lighting and Equipment	<b>Ligh</b>	iting	Indu Mot	strial Electric ors	4	ribution sformers
Electricity (TWh)	0.6	1.4	0.6	2.9	0.3	1.5
Electricity Bills (million US\$)	140	320	140	690	64	360
CO2 Emissions (thousand tonnes)	190	440	190	960	88	500

### PRODUCT CONTRIBUTION TO CUMULATIVE ELECTRICITY USE & SAVINGS BY 2040



<sup>\*</sup> Savings based on Minimum Ambition Scenario

### **SAVINGS POTENTIAL IN CONTEXT**



#### OTHER OPPORTUNITIES COMPARED WITH MEPS BY 2040

Minimum Energy Performance Standards are developed specifically to improve product efficiency in a market, but other important steps can be taken reduce electricity consumption further.

ROOM AIR CONDITIONERS	Savings compared		
<ul> <li>Ensuring products are correctly sized at the time of instal</li> <li>Implementing best practice ongoing maintenance practic</li> <li>Raising the temperature set point for MEPS-compliant upon can save between 6-10% per degree up to 27°C</li> <li>The use of control systems, sensors and thermal zoning. from AC controls varies greatly depending on the situation</li> </ul>	U4E MEPS, depending on stringency, will reduce national electricity use by Increasing the temperature set point saves	17%- 29% 6%- 10%/°C	
savings can be:  28-35% for small offices  32-35% for small retail  24% for supermarkets	In suitable applications, controls can typically save	24%- 35%	
LIGHTING	Savings	Compared	
<ul> <li>Occupancy &amp; daylight sensors used in all appropriate settings can typically save up to:</li> <li>40% in commercial settings</li> <li>30% in industrial settings</li> </ul>	which, by 2040, could save up to: 530.7 GWh/y 163.2 GWh/y	U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by	3%- 6%
<ul> <li>Dimming controls at off-peak times can typically save as much as:</li> <li>25% for street lighting</li> </ul>	209.4 GWh/y	In suitable applications, controls can typically save	25%- 40%
INDUSTRIAL ELECTRIC MOTORS	Savings	Compared	
<ul> <li>The use of Variable Speed drives in all suitable applications could give an average saving of as much as:</li> <li>20% when used with pumps</li> <li>20% when used with fans/blowers</li> </ul>	which, by 2040, could save up to: 58.4 GWh/y 78.1 GWh/y	U4E MEPS, in the minimum and high ambition scenarios, will reduce national electricity use by	2.6%- 3.5%
<ul> <li>10% when used with compressors</li> <li>5% when used in mechanical applications</li> </ul>	79.4 GWh/y 5.9 GWh/y	In suitable applications, VSDs can typically save	5%- 20%
DISTRIBUTION TRANSFORMERS SMART GR	IDS		



#### DISTRIBUTION TRANSFORMERS SMART GRIDS

The main savings opportunities for distribution transformers come from management practices such as:

- Ensuring transformers are correctly sized at the time of installation
- Implementing best practice ongoing maintenance and rewinding methods

Using Smart Grids brings other benefits including:

- Reducing projected increases in peak demand by as much as 24%, allowing:
  - reduced capacity overall
  - delays in maintenance/replacement requirements
  - reduced CO<sub>2</sub> emissions from peaking plant
- Allowing improved integration of distributed and renewable generation, and more electric cars both with associated CO<sub>2</sub> emissions benefits

# COUNTRY DATA, TYPICAL PRODUCT ASSUMPTIONS AND METHODOLOGY



GENERAL INFORMATION			
Population	31.7 Million		
GDP per capita	2,287 US\$		
Electrification level	85.4%		
CO <sub>2</sub> emission factor	0.25 kg/kWh		

ELECTRICITY MARKET	
Residential electricity tariff	0.24 US\$/kWh
Transmission and distribution loss factor	22.6%

#### TYPICAL PRODUCT ASSUMPTIONS

	ſ	Product	Business As Usual	Minimum Ambition Scenario	High Ambition Scenario	Type of Product
Lighting	<b>③</b>	GSL Linear HID	15W CFL 15 36W T8 108 70W HPS 307	10W LED 10 20W LED 60 50W LED 219	7W LED 7 16W LED 48 40W LED 175	800 lumen bulb: 1,000 hrs/year 4 foot tube: 3,000 hrs/year Poletop street light: 4,380hrs/year
		Residential Refrigerators	330	247	123	2-door refrigerator freezer of average size 210 liters
Cooling		Commercial Refrigeration	3,895	3,483	2,619	A market-weighted average of retail display cabinets (both remote and integral), drinks cabinets, storage cabinets, ice-cream freezers, vending machines and scooping cabinets.
		Room Air Conditioners	3,500	2,406	1,776	A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 5 kW
ent		Industrial Electric Motors (IEC level)	IEO IE2		IE3	3-phase induction motors used in the industrial sector
Equipment	7	Distribution Transformers (Model regulation level)	See note	Level 1	Level 2	Three-phase and single-phase liquid-filled and three-phase dry-type power distribution transformers

<sup>■</sup> Lighting Note: Ghana has exisiting MEPS for all products covered in the Minimum Ambition Scenario so some CFL lamps are also phased out in that scenario for this analysis. ■ Distribution transformers Note: it is assumed that distribution transformers have losses in line with those assumed in the CENELEC harmonization research for the development of the EU standards.

#### **METHODOLOGY**

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The brief methodology is provided below (contact U4E for more information):

- The cooling analyses for refrigerators, commercial refrigeration and air conditioners use a bottom-up stock model approach combined with market data on typical product performance. Future growth is projected based on established relationships between ownership and other known macroeconomic indicators.
- The lighting analysis uses a bottom-up stock model with market data on typical products to estimate current light demand. This is projected forwards in line with IEA estimates of future buildings electricity use. It is then used with an estimate of future average efficacy to calculate electricity consumption. This efficacy is based on assumptions about future trends in lamp switching and product efficacy in different scenarios.
- The equipment models are both top-down estimates. The electricity use of motors is based on its typical relationship to industrial GDP, while distribution transformers are based on the typical capacity required for a total national electricity demand. Electricity use is shared between several typical products and applications based on market data. In both cases, the improvement in average stock efficiency is based on end-of-life stock turnover and new sales.

The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2022 at two different levels of ambition (minimum and high) as shown in the Typical Product Assumptions table above.

Further details of the modelling approach and assumptions are available on the <u>U4E website</u>. For more information contact: unep-u4e@un.org