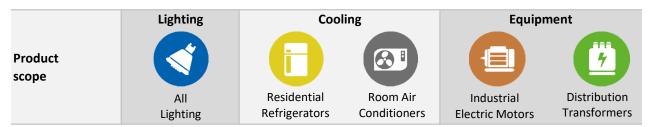


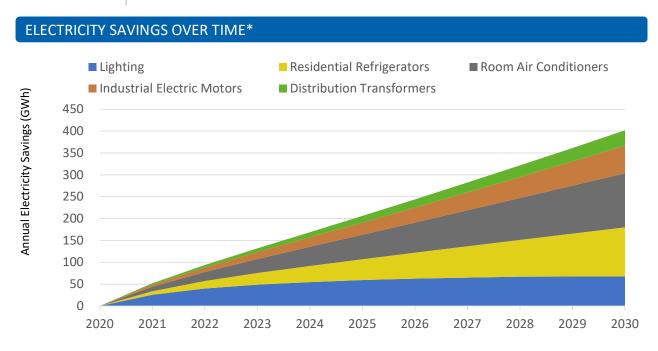
Zimbabwe





A summary of the benefits attained from improved energy efficiency through the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high). More detailed reports for lighting, cooling and equipment can be downloaded from the United Nations Environment Programme (UNEP) United For Efficiency (U4E) website.

Reduce electricity use by over 400 GWh which is 4.7% of current national electricity use Save electricity worth 40 Million US\$ equivalent to over 4 Power Plants [20MW each] Reduce electricity CO₂ emissions by over 170 Thousand tonnes equivalent to 96 Thousand Passenger Cars

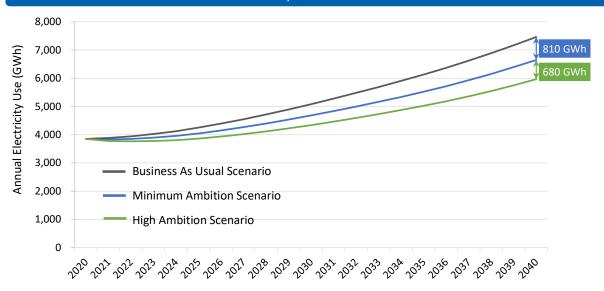


^{*} Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

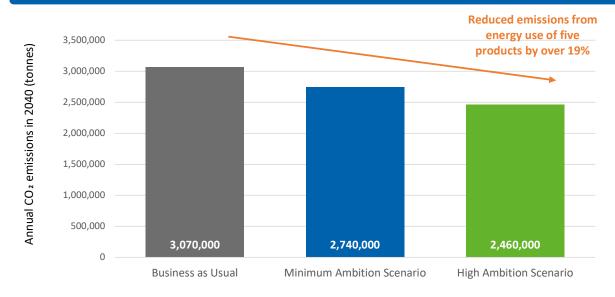
AND EVEN MORE BENEFITS



THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE



MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASED EMISSIONS



OTHER BENEFITS ACHIEVED IN 2030*



Increased grid connection to

200 Thousand households



Reduced cumulative direct GHG emissions by

38 Thousand tonnes

^{*} Denotes savings are from the Minimum Ambition Scenario.
U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

DETAILED BENEFITS



ANNUAL SAVINGS IN 2030 AND 2040*											
			③		Coo	oling		Equip		ment ;	
				Residential Refrigerators		Room Air Conditioners		Industrial Electric Motors		Distribution Transformers	
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040
4	Electricity (GWh)	67	45	110	260	120	270	63	150	35	89
<u>*</u>	Electricity Bills (Million US\$)	6.6	4.5	11	26	12	26	6.3	15	3.4	8.8
4	CO2 Emissions (Thousand tonnes)	29	19	48	110	53	110	27	64	15	38

CUMULATIVE SAVINGS BY 2030 AND 2040* Cooling Equipment Lighting Residential Room Air Industrial Distribution Refrigerators **Conditioners Electric Motors Transformers** 2030 2040 2030 2040 2030 2040 2030 2040 2030 2040 Electricity (GWh) 560 1,100 560 2,500 640 2,700 320 1,400 180 810 **Electricity Bills** 250 270 140 55 110 55 63 32 18 79 (Million US\$) **CO2** Emissions 240 490 240 1,100 280 1,200 140 610 76 340 (Thousand tonnes)

CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040 ■ Lighting ■ Residential Refrigerators ■ Room Air Conditoners ■ Industrial Electric Motors ■ Distribution Transformers **Business as Usual** Minimum Ambition Scenario High Ambition Scenario 0 20,000 40,000 60,000 80,000 100,000 120,000

Cumulative electricity use from each product (TWh)

^{*} Denotes savings are from the Minimum Ambition Scenario.

U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

Country Data and Input Assumptions



Population 16.9 Million Residential Electricity tari	f 0.10 US\$ / kW/
	1 0.10 039 / KWI
GDP per capita 2,147 US\$	
Electrification level 39.2% Transmission and	1.6.40/
CO2 Emission Factor 0.36 kg / kWh distribution loss factor	16.4%

CO2 Emission Factor		0.36 kg / k\	g / kWh distribution lo			ition loss fact	factor 10.476			
AS	SSUMPT	IONS								
	Product		Unit Energy Co Business As Usual		onsumption (kWh/yea Minimum Ambition Scenario		r) or Efficiency Level High Ambition Scenario		Type of Product	
Lighting	③	GSL Linear HID	15W CFL 36W T8 70W HPS	15 108 307	10W LED 20W LED 50W LED	10 60 219	7W LED 16W LED 40W LED	7 48 175	800 lumen light bulb: 1,000 hrs/year 4 foot tube: 3,000 hrs/year Poletop street light: 4,380hrs/year	
ling		Residential Refrigerators	340		247		123		2-door refrigerator freezer of average size 210 liters	
Cooling	(3)	Room Air Conditioners	813		526		386		A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 5 kW	
Equipment		Industrial Electric Motors (IEC level)	IEO		IE2		IE3		3-phase induction motors used in the industrial sector	
	7	Distribution Transformers (Model regulation level)	See note		Level 1		Level 2		Three-phase and single-phase liquid- filled and three-phase dry-type power distribution transformers	

Lighting Note: Zimbabwe has exisiting MEPS for all products covered in the Minimum Ambition scenario so some CFL lamps are also phased out in that scenario for this analysis.

Distribution transformers Note: it is assumed that distribution transformers have losses in line with those assumed in the CENELEC harmonization research for the development of the EU standards.

METHODOLOGY

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

ASSUMPTIONS AND DATA SOURCES

- Market size is based on data from industry partners, the UN COMTRADE database and market penetration forecasts generated by U4E Country Savings Assessment Models using data on population, climate, income and other macroeconomic indicators as detailed below.
- \blacksquare Population (2019 and future forecasts) comes from the UN Population Division.
- GDP per capita data (2018) comes from the World Bank with future growth forecasts derived from the IPCC's SSP3 scenario.
- Cooling Degree Days are based on average monthly temperatures from weatherbase.com, degreedays.net or given by wunderground.com.
- Current total electricity consumption comes from the World Bank and the US Energy Information Administration (EIA) with future forecasts derived from the International Energy Agency's (IEA) World Energy Outlook 2018.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA's Word Energy Outlook 2018 and the World Bank.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Product typical characteristics are based on analysis from the UNEP-U4E Model Regulation Guidelines and other data from UNEP-U4E industry partners and technical experts including the US Lawrence Berkeley National Laboratory (LBNL), the International Copper Association (ICA) and GIZ.
- The approach of calculating the potential direct emissions saving of refrigerators and air conditioners is based on expert input from GIZ and LBNL.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org













