Energy efficiency benefits from residential refrigerators and room air conditioners with the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high) as detailed in the United Nations Environment Programme (UNEP) United For Efficiency (U4E) Model Regulation Guidelines.

### ANNUAL SAVINGS IN 2030*

- Reduce electricity use by over **1.4 TWh** which is **2.6%** of current national electricity use.
- Save electricity worth **270 Million US$** equivalent to over **3 Power Plants [100MW each]**.
- Reduce electricity CO\(_2\) emissions by over **740 Thousand tonnes** equivalent to **420 Thousand Passenger Cars**.

### EVEN GREATER SAVINGS POSSIBLE WITH MORE STRINGENT REGULATION

![Graph showing annual savings from 2020 to 2030](#)

- **1.4 TWh** in 2020 for Business As Usual Scenario.
- **1.7 TWh** in 2020 for High Ambition Scenario.

### TOTAL SAVINGS OF LOW GLOBAL WARMING POTENTIAL REFRIGERANTS BY 2030

- Direct GHG emissions reduced by **180 Thousand tonnes**.

---

* Denotes savings are from the Minimum Ambition Scenario.

U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)
## DETAILED BENEFITS

### ANNUAL SAVINGS IN 2025, 2030 AND 2040*

<table>
<thead>
<tr>
<th></th>
<th>Residential Refrigerators</th>
<th>Room Air Conditioners</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2025</td>
<td>2030</td>
</tr>
<tr>
<td>Electricity (GWh)</td>
<td>81</td>
<td>160</td>
</tr>
<tr>
<td>Electricity Bills (Million US$)</td>
<td>15</td>
<td>31</td>
</tr>
<tr>
<td>CO2 Emissions (Thousand tonnes)</td>
<td>42</td>
<td>85</td>
</tr>
</tbody>
</table>

### CUMULATIVE SAVINGS BY 2030 AND 2040*

<table>
<thead>
<tr>
<th></th>
<th>Residential Refrigerators</th>
<th>Room Air Conditioners</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2030</td>
<td>2040</td>
</tr>
<tr>
<td>Electricity (TWh)</td>
<td>0.9</td>
<td>3.3</td>
</tr>
<tr>
<td>Electricity Bills (Million US$)</td>
<td>170</td>
<td>630</td>
</tr>
<tr>
<td>CO2 Emissions (Million tonnes)</td>
<td>0.5</td>
<td>1.7</td>
</tr>
</tbody>
</table>

### CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040

- **Business As Usual**
  - Residential refrigerators
  - Room air conditioners

- **Minimum Ambition Scenario**
  - Residential refrigerators
  - Room air conditioners

- **High Ambition Scenario**
  - Residential refrigerators
  - Room air conditioners

* Denotes savings are from the Minimum Ambition Scenario.
Country Data and Input Assumptions

## General Information
- **Population**: 5.79 Million
- **GDP per capita**: 64,582 US$
- **Electrification level**: 100.0%
- **CO2 Emission Factor**: 0.51 kg / kWh

## Electricity Market
- **Residential Electricity tariff**: 0.19 US$ / kWh
- **Transmission and distribution loss factor**: 2.0%

### Assumptions

<table>
<thead>
<tr>
<th>Product</th>
<th>Unit Energy Consumption (kWh/year) or Efficiency Level</th>
<th>Type of Product</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Business As Usual</td>
<td>Minimum Ambition Scenario</td>
</tr>
<tr>
<td>Residential Refrigerators</td>
<td>342</td>
<td>259</td>
</tr>
<tr>
<td>Room Air Conditioners</td>
<td>2,682</td>
<td>2,229</td>
</tr>
</tbody>
</table>

**Methodology**

The analysis uses the UNEP-U4E’s Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of new household air conditioners and refrigerators. The saving potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

**Assumptions and Data Sources**

- Market size was estimated by household ownership forecasts derived from population, climate, and macroeconomic indicators as described below. This data was validated by comparison with data from industry partners; the UN COMTRADE database and other market research.
- Population (2019 and future forecasts) comes from the UN Population Division.
- GDP per capita data (2018) comes from the World Bank with future growth forecasts derived from the IPCC’s SSP3 scenario.
- Cooling Degree Days are based on average monthly temperatures from weatherbase.com, degreedays.net or given by wunderground.com.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA’s Word Energy Outlook 2018 and the World Bank.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Product typical characteristics are based on analysis from the UNEP-U4E Model Regulation Guidelines and other data from UNEP-U4E industry partners and technical experts including the US Lawrence Berkeley National Laboratory (LBNL) and GIZ.
- The approach of calculating the potential direct emissions saving of refrigerators and air conditioners is based on expert input from GIZ and LBNL.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org

* Denotes savings are from the Minimum Ambition Scenario.

U4E Country Assessment, October 2020 (Update)