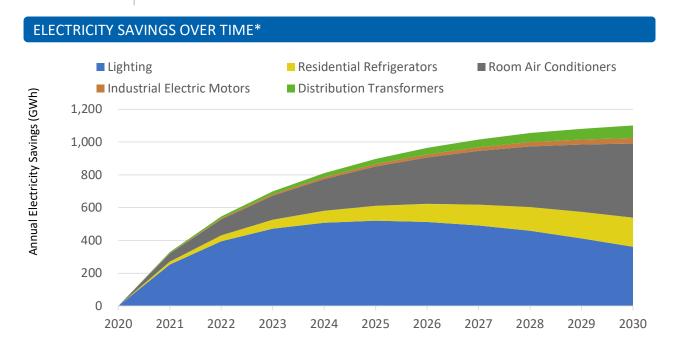


A summary of the benefits attained from improved energy efficiency through the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high). More detailed reports for lighting, cooling and equipment can be downloaded from the United Nations Environment Programme (UNEP) United For Efficiency (U4E) website.

Reduce electricity use by over 1.1 TWh which is 4.1% of current national electricity use Save electricity worth 33 Million US\$ equivalent to over 2 Power Plants [100MW each] Reduce electricity CO₂ emissions by over 2.9 Million tonnes equivalent to 1.6 Million Passenger Cars



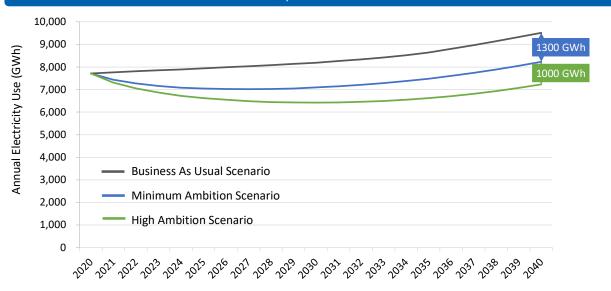
^{*} Denotes savings are from the Minimum Ambition Scenario.

U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

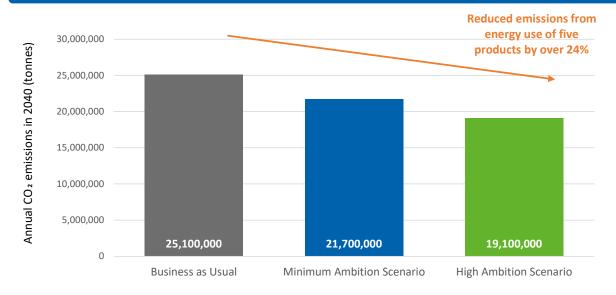
AND EVEN MORE BENEFITS



THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE



MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASED EMISSIONS



OTHER BENEFITS ACHIEVED IN 2030*



Reduced annual electricity subsidies by

25 Million US\$

**

Reduced cumulative direct GHG emissions by

47 Thousand tonnes

^{*} Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

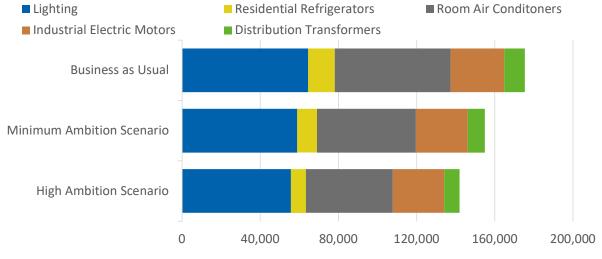
DETAILED BENEFITS



ANNUAL SAVINGS IN 2030 AND 2040*											
		Lighting	(1)	Cool		oling		Equip		ment 🤴	
					ential erators		m Air tioners	Indu: Electric	strial Motors	Distrib Transfo	
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040
4	Electricity (GWh)	360	30	180	270	450	690	34	80	76	210
<u>*</u>	Electricity Bills (Thousand US\$)	11,000	910	5,400	8,100	14,000	21,000	1,000	2,400	2,300	6,400
4	CO2 Emissions (Thousand tonnes)	970	82	480	730	1,200	1,900	92	220	200	570

CUMULATIVE SAVINGS BY 2030 AND 2040*											
		Lighting	(3)	Cooling (61)		3 1		Equipment		7	
					ential erators	Roor Condit	n Air ioners		strial Motors	Distrib Transfo	oution ormers
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040
4	Electricity (GWh)	4,400	5,600	1,000	3,400	2,600	8,700	180	770	370	1,800
<u>*</u>	Electricity Bills (Million US\$)	130	170	30	100	77	260	5.3	23	11	55
4	CO2 Emissions (Million tonnes)	12	15	2.7	9.3	6.9	24	0.5	2.1	1.0	4.9

CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040



Cumulative electricity use from each product (TWh)

^{*} Denotes savings are from the Minimum Ambition Scenario.

U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

Country Data and Input Assumptions



GENERAL INFORMATION	N	ELECTRICITY MARKET	ELECTRICITY MARKET				
Population	6.47 Million	Residential Electricity tariff	0.03 US\$ / kWh				
GDP per capita	7,235 US\$						
Electrification level 100.0%		Transmission and	69.7%				
CO2 Emission Factor	0.82 kg / kWh	distribution loss factor	09.7%				

AS	SSUMPT	IONS							
Product		Unit Energy Co Business As Usual		onsumption (kWh/yea Minimum Ambition Scenario		r) or Efficiency Level High Ambition Scenario		Type of Product	
Lighting	3	GSL Linear HID	15W CFL 36W T8 70W HPS	15 108 307	10W LED 20W LED 50W LED	10 60 219	7W LED 16W LED 40W LED	7 48 175	800 lumen light bulb: 1,000 hrs/year 4 foot tube: 3,000 hrs/year Poletop street light: 4,380hrs/year
Cooling		Residential Refrigerators	485 2,673		278 1,829		139 1,375		2-door refrigerator freezer of average size 330 liters
Coo	(31)	Room Air Conditioners							A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 5 kW
Equipment		Industrial Electric Motors (IEC level)	IEO		IE2		IE3		3-phase induction motors used in the industrial sector
Equip	7	Distribution Transformers (Model regulation level)	See note		Level 1		Level 2		Three-phase and single-phase liquid- filled and three-phase dry-type power distribution transformers

Distribution transformers Note: it is assumed that distribution transformers have losses in line with those assumed in the CENELEC harmonization research for the development of the EU standards.

METHODOLOGY

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

ASSUMPTIONS AND DATA SOURCES

- Market size is based on data from industry partners, the UN COMTRADE database and market penetration forecasts generated by U4E Country Savings Assessment Models using data on population, climate, income and other macroeconomic indicators as detailed below.
- \blacksquare Population (2019 and future forecasts) comes from the UN Population Division.
- GDP per capita data (2018) comes from the World Bank with future growth forecasts derived from the IPCC's SSP3 scenario.
- Cooling Degree Days are based on average monthly temperatures from weatherbase.com, degreedays.net or given by wunderground.com.
- Current total electricity consumption comes from the World Bank and the US Energy Information Administration (EIA) with future forecasts derived from the International Energy Agency's (IEA) World Energy Outlook 2018.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA's Word Energy Outlook 2018 and the World Bank.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Product typical characteristics are based on analysis from the UNEP-U4E Model Regulation Guidelines and other data from UNEP-U4E industry partners and technical experts including the US Lawrence Berkeley National Laboratory (LBNL), the International Copper Association (ICA) and GIZ.
- The approach of calculating the potential direct emissions saving of refrigerators and air conditioners is based on expert input from GIZ and LBNL.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org













