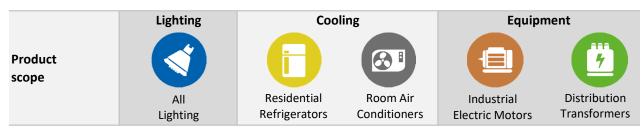


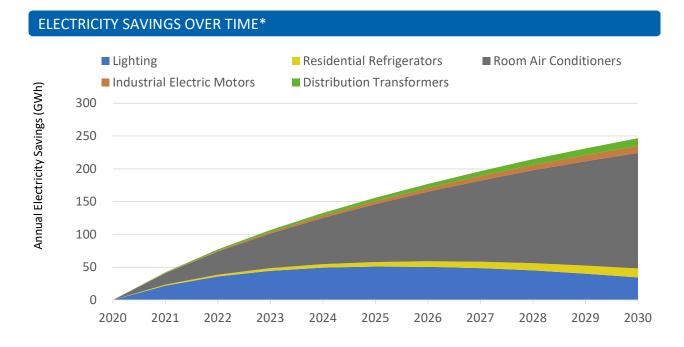
Brunei Darussalam





A summary of the benefits attained from improved energy efficiency through the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high). More detailed reports for lighting, cooling and equipment can be downloaded from the United Nations Environment Programme (UNEP) United For Efficiency (U4E) website.

Reduce electricity use by over 240 GWh which is 5.6% of current national electricity use Save electricity worth 14 Million US\$ equivalent to over 2 Power Plants [20MW each] Reduce electricity CO₂ emissions by over 190 Thousand tonnes equivalent to 110 Thousand Passenger Cars

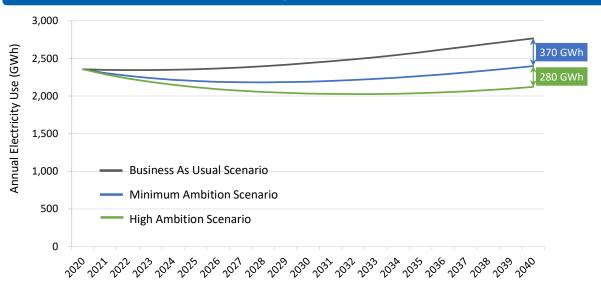


^{*} Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

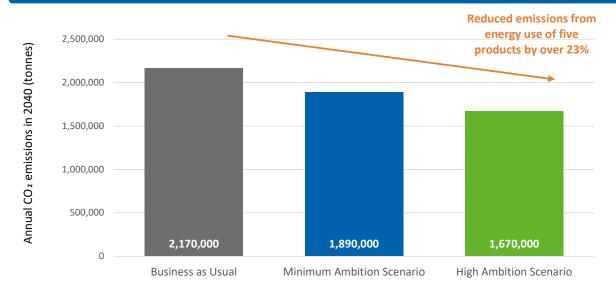
AND EVEN MORE BENEFITS



THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE



MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASED EMISSIONS



OTHER BENEFITS ACHIEVED IN 2030*



Reduced annual electricity subsidies by

**

Reduced cumulative direct GHG emissions by

1.3 Million US\$

13 Thousand tonnes

^{*} Denotes savings are from the Minimum Ambition Scenario.

U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

DETAILED BENEFITS



ANNUAL SAVINGS IN 2030 AND 2040*											
		Lighting	(1)	Cooling			Equipment		7		
				Residential Refrigerators		Room Air Conditioners		Industrial Electric Motors		Distribution Transformers	
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040
4	Electricity (GWh)	34	1.4	14	22	180	290	11	24	12	30
<u>*</u>	Electricity Bills (Thousand US\$)	2,000	80	790	1,200	10,000	17,000	610	1,400	660	1,700
4	CO2 Emissions (Thousand tonnes)	27	1.1	11	17	140	230	8.6	19	9.2	24

CUMULATIVE SAVINGS BY 2030 AND 2040*											
		Lighting	③	Cod		oling		Equip		ment	
				Resid Refrige	ential erators		n Air ioners	Indu: Electric	strial Motors		oution ormers
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040
4	Electricity (GWh)	420	510	76	270	970	3,500	54	240	59	270
<u>*</u>	Electricity Bills (Million US\$)	24	29	4.4	15	55	200	3.1	14	3.4	15
4	CO2 Emissions (Thousand tonnes)	340	410	61	210	770	2,800	43	190	47	210

CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040 ■ Lighting ■ Residential Refrigerators ■ Room Air Conditoners ■ Industrial Electric Motors ■ Distribution Transformers Business as Usual Minimum Ambition Scenario High Ambition Scenario 0 10,000 20,000 30,000 40,000 50,000 60,000 Cumulative electricity use from each product (TWh)

^{*} Denotes savings are from the Minimum Ambition Scenario.

U4E COUNTRY ASSESSMENT, OCTOBER 2020 (UPDATE)

Country Data and Input Assumptions



GENERAL INFORMATIO	N	ELECTRICITY MARKET	ELECTRICITY MARKET			
Population 434 Thousand		Residential Electricity tariff	riff 0.06 US\$ / kWh			
GDP per capita 31,628 US\$						
Electrification level	100.0%	Transmission and	C 49/			
CO2 Emission Factor 0.75 kg / kWh		distribution loss factor	6.4%			

			0175 167 1						
ASSUMPTIONS									
				_	(1344 /	, =::::		
			Unit En	ergy Co	onsumption (
	Product		Business As Usual		Minimum Ambition Scenario		High Ambition		Type of Product
							Scenar	io	
2		GSL	15W CFL	15	10W LED	10	7W LED	7	800 lumen light bulb: 1,000 hrs/year
Lighting		Linear	36W T8	108	20W LED	60	16W LED	48	4 foot tube: 3,000 hrs/year
Lig		HID	70W HPS	307	50W LED	219	40W LED	175	Poletop street light: 4,380hrs/year
Cooling		Residential Refrigerators	342		259		129		2-door refrigerator freezer of average size 250 liters
Coo	(3)	Room Air Conditioners	3,417		2,229		1,661		A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 4.2 kW
Equipment		Industrial Electric Motors (IEC level)	IE1		IE2		IE3		3-phase induction motors used in the industrial sector
Equip	7	Distribution Transformers (Model regulation level)	See note		Level 1		Level 2		Three-phase and single-phase liquid- filled and three-phase dry-type power distribution transformers

Distribution transformers Note: it is assumed that distribution transformers have losses in line with those assumed in the CENELEC harmonization research for the development of the EU standards.

METHODOLOGY

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

ASSUMPTIONS AND DATA SOURCES

- Market size is based on data from industry partners, the UN COMTRADE database and market penetration forecasts generated by U4E Country Savings Assessment Models using data on population, climate, income and other macroeconomic indicators as detailed below.
- Population (2019 and future forecasts) comes from the UN Population Division.
- GDP per capita data (2018) comes from the World Bank with future growth forecasts derived from the IPCC's SSP3 scenario.
- Ocoling Degree Days are based on average monthly temperatures from weatherbase.com, degreedays.net or given by wunderground.com.
- Current total electricity consumption comes from the World Bank and the US Energy Information Administration (EIA) with future forecasts derived from the International Energy Agency's (IEA) World Energy Outlook 2018.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA's Word Energy Outlook 2018 and the World Bank.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Product typical characteristics are based on analysis from the UNEP-U4E Model Regulation Guidelines and other data from UNEP-U4E industry partners and technical experts including the US Lawrence Berkeley National Laboratory (LBNL), the International Copper Association (ICA) and GIZ.
- The approach of calculating the potential direct emissions saving of refrigerators and air conditioners is based on expert input from GIZ and LBNL.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org













