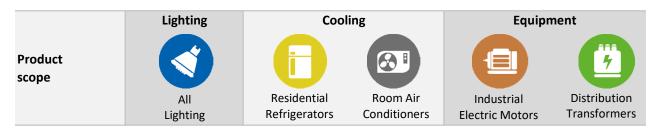


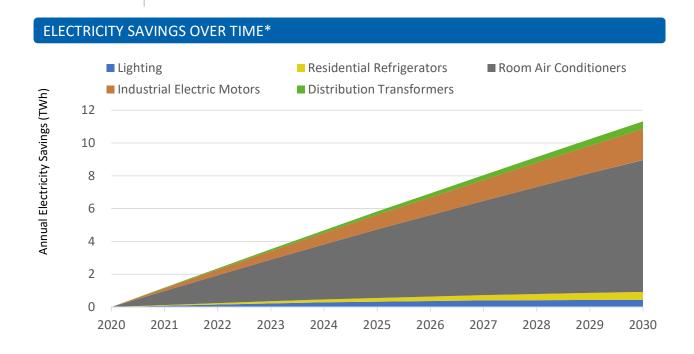
Malaysia





A summary of the benefits attained from improved energy efficiency through the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high). More detailed reports for lighting, cooling and equipment can be downloaded from the United Nations Environment Programme (UNEP) United For Efficiency (U4E) website.

Reduce electricity use by over 11 TWh which is 7.8% of current national electricity use Save electricity worth 870 Million US\$ equivalent to over 5 Power Plants [500MW each] Reduce electricity CO₂ emissions by over 7.2 Million tonnes equivalent to 4 Million Passenger Cars

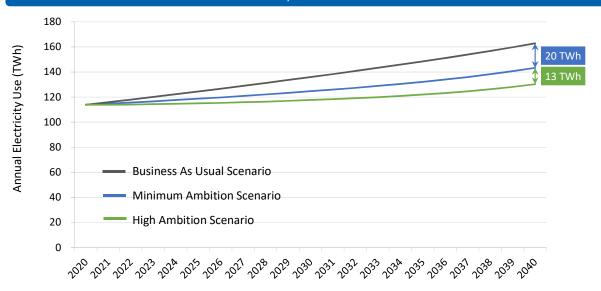


^{*} Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

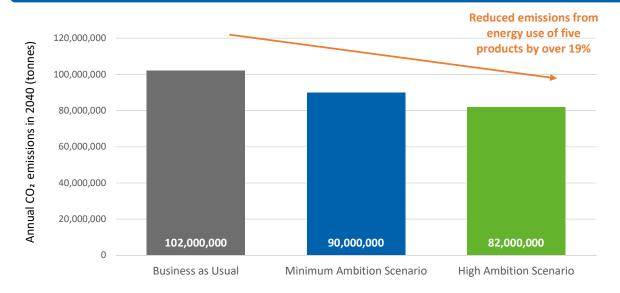
AND EVEN MORE BENEFITS



THE MORE AMBITIOUS THE REGULATION, THE MORE SAVINGS ARE POSSIBLE



MEET GLOBAL CLIMATE GOALS BY SIGNIFICANTLY DECREASED EMISSIONS



OTHER BENEFITS ACHIEVED IN 2030*



Reduced electricity subsidies by

Reduced direct GHG emissions by

30 Million US\$

1 Million tonnes

^{*} Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

DETAILED BENEFITS



ANNUAL SAVINGS IN 2030 AND 2040*												
		Lighting		Cod			oling		Equip		ment 🖐	
					ential erators		m Air tioners	Indu: Electric	strial Motors		oution ormers	
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040	
4	Electricity (GWh)	450	71	480	850	8,000	13,000	1,900	4,400	450	1,100	
<u>*</u>	Electricity Bills (Million US\$)	34	5.5	37	66	620	1,000	150	340	35	87	
	CO2 Emissions (Thousand tonnes)	300	46	300	540	5,100	8,400	1,200	2,800	290	730	

	(Inousand tonnes)										
CUMULATIVE SAVINGS BY 2030 AND 2040*											
		Lighting	(3)		Coc	ling	(A)		Equip	ment	(*)
					ential erators		m Air tioners		strial Motors	Distrik Transfo	oution ormers
		2030	2040	2030	2040	2030	2040	2030	2040	2030	2040
4	Electricity (TWh)	3.1	6.1	2.5	10	45	160	10	42	2.3	10
<u>*</u>	Electricity Bills (Million US\$)	240	470	200	750	3,500	12,000	770	3,300	180	800
4	CO2 Emissions (Million tonnes)	2.0	3.9	1.6	6.2	29	100	6.4	27	1.5	6.6

■ Lighting ■ Residential Refrigerators ■ Industrial Electric Motors ■ Distribution Transformers Business as Usual Minimum Ambition Scenario High Ambition Scenario

1,500

1,000

CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040

500

2,000

2,500

3,000

3,500

0

Cumulative electricity use from each product (TWh)

^{*} Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

Country Data and Input Assumptions



GENERAL INFORMATIO	N	ELECTRICITY MARKET	ELECTRICITY MARKET					
Population 31.6 Million		Residential Electricity tariff	0.08 US\$ / kWh					
GDP per capita 11,239 US\$								
Electrification level	100.0%	Transmission and	F 90/					
CO2 Emission Factor 0.60 kg / kWh		distribution loss factor	5.8%					

ASSUMPTIONS

Product		Unit Energy Consumption (kWh/year) or Efficiency Level								
		Business As Usual		Minimum Ambition Scenario		High Ambition Scenario		Type of Product		
ng		GSL	15W CFL	15	10W LED	10	7W LED	7	800 lumen light bulb: 1,000 hrs/year	
Lighting		Linear	36W T8	108	20W LED	60	16W LED	48	4 foot tube: 3,000 hrs/year	
Lig		HID	70W HPS	307	50W LED	219	40W LED	175	Poletop street light: 4,380hrs/year	
Cooling		Residential Refrigerators	342		302		151		2-door refrigerator freezer of average size 250 liters	
Coo	(2)	Room Air Conditioners	1,654		1,815		1,104		A mix of 3.5 kW and 7 kW split units with a weighted-average cooling capacity of 4.2 kW	
Equipment		Industrial Electric Motors (IEC level)	IEO		IE2		IE3		3-phase induction motors used in the industrial sector	
Equip	(*)	Distribution Transformers (Model regulation level)	See note		Level 1		Level 2		Three-phase and single-phase liquid- filled and three-phase dry-type power distribution transformers	

Lighting Note: Malaysia has exisiting MEPS for all products covered in the Minimum Ambition Scenario so T5 lamps are also phased out in that scenario for this analysis.

Distribution transformers Note: it is assumed that distribution transformers have losses in line with those assumed in the CENELEC harmonization research for the development of the EU standards.

METHODOLOGY

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of each product analysed. The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

ASSUMPTIONS AND DATA SOURCES

- Market size is based on data from industry partners, the UN COMTRADE database and market penetration forecasts generated by U4E Country Savings Assessment Models using data on population, climate, income and other macroeconomic indicators as detailed below.
- Population (2018 and future forecasts) comes from the UN Population Division.
- GDP per capita data (2018) comes from the World Bank with future growth forecasts derived from the IPCC's SSP3 scenario.
- Cooling Degree Days are based on average monthly temperatures from weatherbase.com, degreedays.net or given by wunderground.com.
- Current total electricity consumption comes from the World Bank and the U.S. Energy Information Administration (EIA) with future forecasts derived from the International Energy Agency's (IEA) World Energy Outlook 2018.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA's Word Energy Outlook 2018 and the World Bank.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Product typical characteristics are based on analysis from the UNEP-U4E Model Regulation Guidelines and other data from UNEP-U4E industry partners and technical experts including the US Lawrence Berkeley National Laboratory (LBNL), the International Copper Association (ICA) and GIZ.
- The approach of calculating the potential direct emissions saving of refrigerators and air conditioners is based on expert input from GIZ and LBNL.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org













