



## **Equipment**





Energy efficiency benefits from industrial electric motors and distribution transformers with the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high).

## ANNUAL SAVINGS IN 2030\*



Reduce electricity use by over 1.0 TWh which is

**0.4%** of current national electricity use





Save electricity worth 68 Million US\$

equivalent to over 2 Power Plants [100MW each]

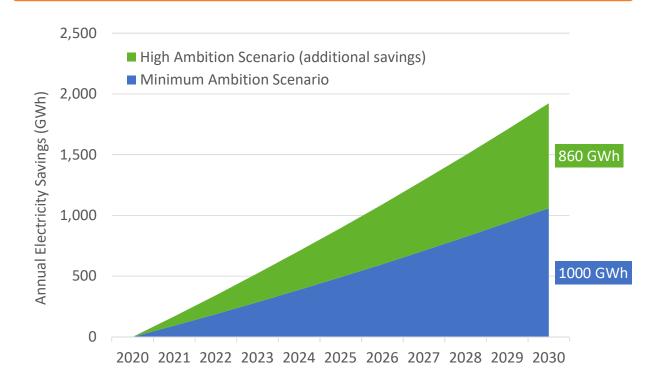




Reduce electricity CO<sub>2</sub> emissions by over 570 Thousand tonnes

equivalent to 320 Thousand Passenger Cars

### EVEN GREATER SAVINGS POSSIBLE WITH MORE STRINGENT REGULATION



<sup>\*</sup> Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

## **DETAILED BENEFITS**



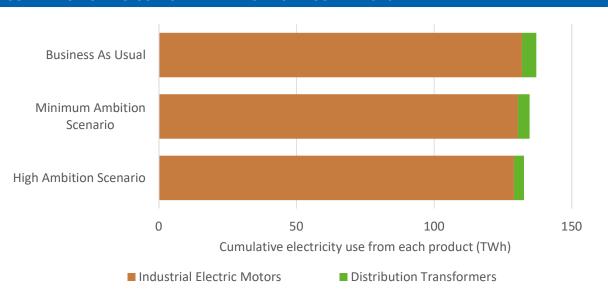
## ANNUAL SAVINGS IN 2025, 2030 AND 2040\*

		Industrial Electric Motors			Distribution Transformers				
		2025	2030	2040		2025	2030	2040	
7	Electricity (TWh)	0.3	0.6	1.5		0.2	0.4	1.0	
<u>*</u>	Electricity Bills (Million US\$)	19	41	93		12	27	66	
	CO2 Emissions (Thousand tonnes)	160	340	790		100	230	560	

## **CUMULATIVE SAVINGS BY 2030 AND 2040\***

		Industrial E	lectric Motors	Distribution Transformers			
		2030	2040	2030	2040		
7	Electricity (TWh)	3.4	14	2.2	10		
<u>*</u>	Electricity Bills (Million US\$)	220	900	140	620		
	CO2 Emissions (Million tonnes)	1.8	7.6	1.2	5.2		

## CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040



<sup>\*</sup> Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

# Country Data and Input Assumptions



GENERAL INFORMATION					
Population	131 Million				
GDP per capita	9,698 US\$				
Electrification level	100.0%				
CO <sub>2</sub> Emission Factor	0.47 kg / kWh				

ELECTRICITY MARKET	
Residential Electricity tariff	0.06 US\$ / kWh
Transmission and distribution loss factor	13.7%

#### **ASSUMPTIONS**

		Efficiency Level	Type of Product	
Product	Business As Usual			
Industrial Electric Motors (IEC level)	IE3	(IE3+IE4)/2	IE4	3-phase induction motors used in the industrial sector
Distribution Transformers (Model regulation level)	See note	See note	Level 2	Three-phase liquid-filled Three-phase dry-type Single-phase liquid-filled

Note: BAU is based on local MEPS for all types while the minimum ambition scenario level is Level 1 for all types except single-phase liquid-filled which is set as half way between local MEPS and Level 2.

#### **METHODOLOGY**

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of new industrial electric motors and distribution transformers. The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

#### **ASSUMPTIONS AND DATA SOURCES**

- Electricity savings from each product are estimated using a top-down approach using data including electricity consumption (total, industrial and motors) and industrial GDP as detailed below.
- Industrial GDP (2018) comes from the World Bank with future growth forecasts derived from the Shared Socioeconomic Pathway (SSP3) used in the Intergovernmental Panel on Climate Change's (IPCC) sixth assessment.
- Current total electricity consumption comes from the World Bank and the U.S. Energy information Administration (EIA) with industrial share based on the International Energy Agency's (IEA) World Energy Outlook 2018. Motors electricity consumption is taken IEA reports and other internet research.
- Future electricity demand is based on forecasts from the IEA's World Energy Outlook 2018 and the IPCC's SSP3 scenario.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA's Word Energy Outlook 2018 and the World Bank.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Product typical characteristics are based on analysis from the UNEP-U4E Model Regulation Guidelines and other data from UNEP-U4E industry partners and technical experts.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org







<sup>\*</sup> Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019