



#### Lighting



Energy efficiency benefits from the transition to energy efficient lighting in the residential, commercial, industrial and outdoor sectors for all major lamp types through the implementation of Minimum Energy Performance Standards at two levels of ambition (minimum and high).

## **ANNUAL SAVINGS IN 2030\***



Reduce electricity use by over 12 GWh which is

**24.45%** of current national electricity use





Save electricity worth 4 Million US\$

equivalent to 2 Power Plants [1MW each]

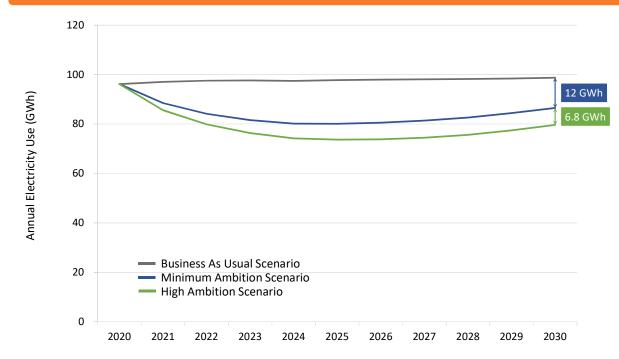




Reduce electricity CO<sub>2</sub> emissions by over 8.3 Thousand tonnes

equivalent to 4.6 Thousand Passenger Cars

### EVEN GREATER SAVINGS POSSIBLE WITH MORE STRINGENT REGULATION



<sup>\*</sup> Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

# **DETAILED BENEFITS**



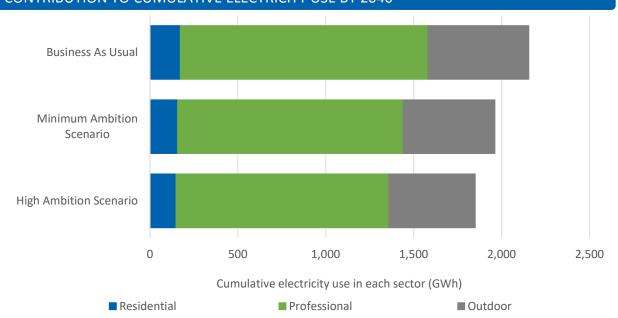
## ANNUAL SAVINGS IN 2030 AND 2040\*

		Residential		Professional		Outdoor	
		2030	2040	2030	2040	2030	2040
7	Electricity (GWh)	1.0	0.1	8.0	0.7	3.3	0.3
<u>*</u>	Electricity Bills (Million US\$)	0.3	0.0	2.6	0.2	1.1	0.1
	CO2 Emissions (Thousand tonnes)	0.7	0.1	5.4	0.5	2.2	0.2

# CUMULATIVE SAVINGS BY 2030 AND 2040\*

		Residential		Professional		Outdoor	
		2030	2040	2030	2040	2030	2040
7	Electricity (GWh)	12	15	98	130	40	51
<u>*</u>	Electricity Bills (Million US\$)	3.9	5.0	32	41	13	17
	CO2 Emissions (Thousand tonnes)	8.1	10	66	85	27	35

# CONTRIBUTION TO CUMULATIVE ELECTRICITY USE BY 2040



<sup>\*</sup> Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019

# Country Data and Input Assumptions



GENERAL INFORMATION		ELECTRICITY MARKET	ELECTRICITY MARKET			
Population	832 Thousand	Residential Electricity tariff	0.33 US\$ / kW			
GDP per capita	1,445 US\$	Transmission and	9.2%			
Electrification level	100.0%	distribution loss factor				
CO2 Emission Factor	0.62 kg / kWh					

				I	
Unit Energy Consumption (kWh/year)					
Legacy	Business As Usual	Minimum Ambition Scenario	High Ambition Scenario	Type of Product	
60W lamp	15W CFL	10W LED	7W LED	800 lumen light bulb burning	
60	15	10	7	for 1,000 hrs/year	
40W T12*	36W T8	20W LED	16W LED	4 foot tube burning for	
120	108	60	48	3,000 hrs/year	
70W HPS	70W HPS	50W LED	40W LED	Poletop street light burning for	
307	307	219	175	4,380hrs/year**	
	Legacy  60W lamp 60  40W T12* 120  70W HPS	Legacy         Business As Usual           60W lamp         15W CFL           60         15           40W T12*         36W T8           120         108           70W HPS         70W HPS	Legacy         Business As Usual         Minimum Ambition Scenario           60W lamp         15W CFL         10W LED           60         15         10           40W T12*         36W T8         20W LED           120         108         60           70W HPS         70W HPS         50W LED	Legacy         Business As Usual         Minimum Ambition Scenario         High Ambition Scenario           60W lamp         15W CFL         10W LED         7W LED           60         15         10         7           40W T12*         36W T8         20W LED         16W LED           120         108         60         48           70W HPS         70W HPS         50W LED         40W LED	

<sup>\*</sup>still used in emerging markets

#### **METHODOLOGY**

The analysis uses the UNEP-U4E's Country Savings Assessment Models to estimate the impacts of implementing policies that improve the energy efficiency of lighting in the residential, commercial and outdoor sectors. The savings potential in each scenario assumes Minimum Energy Performance Standards (MEPS) are introduced in 2020 at two different levels of ambition (minimum and high) as shown above.

#### **ASSUMPTIONS AND DATA SOURCES**

- Market size was estimated using a combination of stock estimates from multiple sources and a top-down estimate of the electricity used for lighting in each country. Electricity savings over time are calculated by estimating the impact on the overall efficacy of the lighting stock caused by transitioning to efficient lamps at different rates in each scenario. The analysis includes the following data:
- Current total electricity consumption comes from the World Bank and the U.S. Energy Information Administration (EIA). Future electricity demand is based on forecasts from the IEA's World Energy Outlook 2018.
- Population (2018 and future forecasts) comes from the UN Population Division.
- Residential electricity tariffs are based on IEA data.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- Electrification levels come from the IEA's Word Energy Outlook 2018 and the World Bank.
- Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
- CO2 emission factors come from the IEA and the Institute of Global Environmental Strategies (IGES) and are assumed constant in future years.
- Baseline wattages, efficacies, operating hours and appliance lifetimes for each technology in each country are based on analysis from the UNEP U4E Model Regulation Guidelines and data provided by country representatives (when available) and product experts.
- Additional to the above sources, a questionnaire was used to gather data from country officials.
- In a small number of instances, additional data was obtained from internet research or by using proxy data from similar markets.

Further details of the modelling approach and assumptions are available on the U4E website. For more information contact: U4E@un.org







<sup>\*\*</sup> LED has 2 to 3 times the life & better colour

<sup>\*</sup> Denotes savings are from the Minimum Ambition Scenario. U4E COUNTRY ASSESSMENT, SEPTEMBER 2019