Myanmar

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U4E United for Efficiency

Energy efficiency benefits from lighting, residential refrigerators, room air conditioners, power and distribution transformers and industrial electric motors with the implementation of globally benchmarked minimum energy performance standards.

ANNUAL SAVINGS IN 2030

Reduce electricity use

→ by over **1 TWh**

→ **6.5%** of future national electricity use

Save electricity worth **60 Million USD**

equivalent to **2 Power Plants [100MW]**

Reduce CO_2 emissions by **280 Thousand Tonnes**

equivalent to **150 Thousand Passenger Cars**

SHARE OF EACH TYPE PRODUCT TO THE COUNTRY'S TOTAL SAVINGS IN 2030

20%
Lighting

8%
Residential Refrigerators

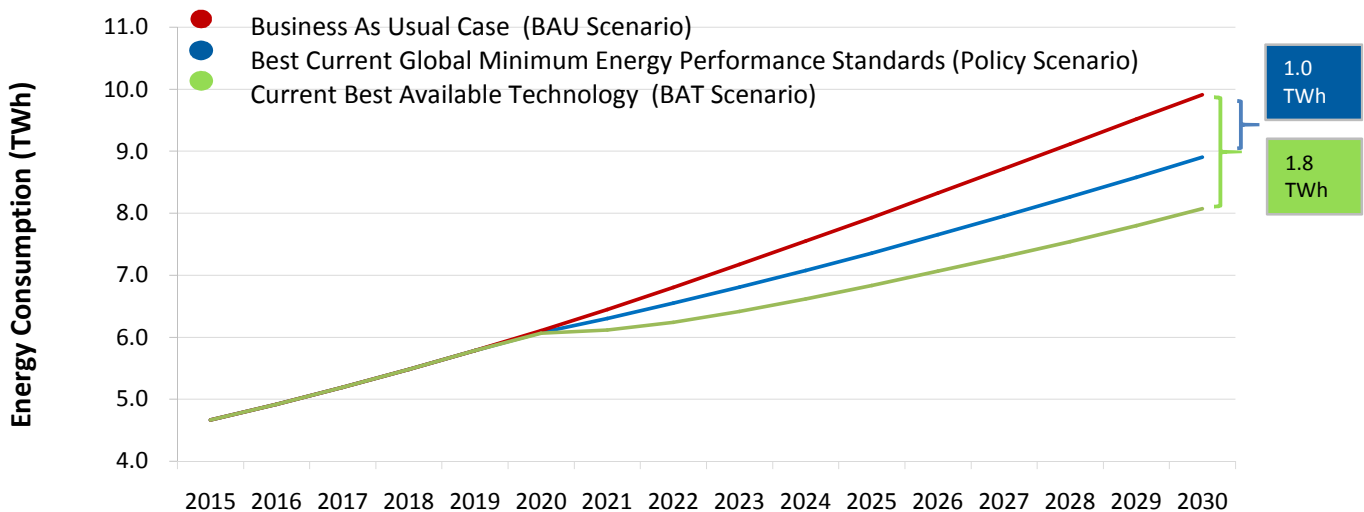**12%**
Room Air Conditioners

40%
Transformer

20%
Industrial Electric Motor

EVEN GREATER SAVINGS POSSIBLE WITH BEST AVAILABLE TECHNOLOGY

- ● Business As Usual Case (BAU Scenario)
- ● Best Current Global Minimum Energy Performance Standards (Policy Scenario)
- ● Current Best Available Technology (BAT Scenario)

Energy Consumption (TWh)

1.0 TWh

1.8 TWh

2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030

THE PATHWAY
TO ENERGY EFFICIENCY

ANNUAL SAVINGS IN 2025 AND 2030

		Lighting		Residential Refrigerators		Room Air Conditioners		Transformers		Industrial Electric Motors	
		2025	2030	2025	2030	2025	2030	2025	2030	2025	2030
	Electricity (GWh)	161.1	200.3	45.2	82.1	75.0	122.0	203.4	399.1	89.6	203.1
	Electricity Bills (million US$)	6.9	8.6	1.9	3.5	3.2	5.2	8.7	17.2	10.4	23.7
	CO2 Emissions (thousand tonnes)	48.0	59.7	13.5	24.5	22.3	36.4	48.6	95.4	26.7	60.6

CUMULATIVE SAVINGS (2020 - 2030)

		Lighting	Residential Refrigerators	Room Air Conditioners	Transformers	Industrial Electric Motors
	Electricity (TWh)	1.5	0.5	0.8	2.3	1.0
	Electricity Bills (million US$)	64.8	20.5	32.8	98.5	120.9
	CO2 Emissions (thousand tonnes)	449.3	142.3	227.1	547.3	309.5

OTHER BENEFITS IN 2030

❄	Direct GHG emissions reduced by →	**171 Thousand Tonnes**
🏠	Increased grid connection to →	**503 Thousand Households**
🏭	Reduced emissions by →	**SO2 287 Tonnes NOx 155 Tonnes**

ENERGY EFFICIENCY STRATEGY AND NATIONALLY DETERMINED CONTRIBUTION

The Ministry of Industry, which is responsible for energy efficiency policy and activities in the country, has been working on the development of an Energy Efficiency and Conservation (EE&C) policy roadmap and action plan. The plan comprises specifics on efficient appliance policies as part of the residential sector activities. The electrical appliances listed are: lighting products, air conditioners, refrigerators and freezers.

Country Nationally Determined Contribution (NDC): Presents a series of sectoral goals including to increase hydropower capacity to 9.4 gigawatts by 2030, to achieve rural electrification based on at least 30% renewable sources and to increase the forested area to 30% by 2030.

Country Specific Data and Input Assumptions

For Myanmar

GENERAL INFORMATION

Population	53.7 million
GDP per capita	1,198 US$
Electrification level	32%
CO2 Emission Factor	0.239 kg / kWh

ELECTRICITY MARKET

Residential Electricity tariff	0.043 US$ / kWh
Industrial Electricity tariff	0.117 US$ / kWh
Transmission and distribution loss factor	19.83%

ASSUMPTIONS

Product	Unit Energy Consumption (kWh/year) or Efficiency Level			Type of Product
	BAU	Policy Scenario	BAT	
Lighting	65.7	15.3	8.8	Low incandescent Lamp,3h/day; 14W CFL; 8W LED
Residential Refrigerators	352	207	159	2-door top-mount Average size 280 liters
Room Air Conditioners	3,150	2,647	1,740	Split unit with 3.5 kW cooling capacity
Transformers	N/A	SEAD Tier3	SEAD Tier5	three-phase and single-phase liquid-filled and three-phase dry-type power and distribution transformers
Industrial Electric Motors	IE1/IE0	IE3	IE4	3-phase induction motors Ranging from: 0.75 - 7.5 kW; 7.5 - 75 kW;75 - 375 kW

METHODOLOGY

The analysis uses CLASP's and Lawrence Berkeley National Laboratory's Policy Analysis Modeling System (PAMS) to forecast the impacts from implementing policies that improve the energy efficiency of new household air conditioners and refrigerators. For lighting, electric motors, and power and distribution transformers individual - models were developed, taking into account country level data, expected GDP growth, and industrialization levels. The savings potential assumes minimum energy performance standards (MEPS) are implemented in 2020 at level equivalent to the present day (2015) best global MEPS that are currently implemented. The graph on page two also shows the savings potential that is possible with the implementation of MEPS in 2020 at level equivalent to the present day best available technology (BAT).

ASSUMPTIONS AND DATA SOURCES

■ Population and GDP per capita data (2014) comes from the World Bank.
■ Electrification levels come from the International Energy Agency (IEA).
■ Market size was determined by data provided by industry partners; UN Comtrade database; household penetration forecasts generated by PAMS from population, climate, and macroeconomic indicators.
■ Future electricity consumption was calculated using current consumption figures provided by the IEA and the U.S. Energy Information Administration (EIA).
■ Baseline price, unit energy consumption (UEC), appliance lifetime were provided by country representatives (when available); industry partners; and Lawrence Berkeley National Laboratory. The business-as-usual scenario assumes a 1 per cent annual improvement in UEC.
■ Electricity tariffs were provided by the IEA; and Internet research.
■ Transmission and distribution loss factor is a regional average calculated from electricity production and consumption data published by the IEA.
■ CO2 emission factor came from the IEA and extrapolations were made for countries lacking data.
■ Consumer discount rate was derived from the Human Development Index, United Nations Development Programme (2012).
■ The approach of calculating the potential direct emission saving of refrigerators and air conditioners: the typical current mix of refrigerants fillings, leakage rates and end of life emissions in the BAU compared to the best alternative with natural refrigerants (mostly R290 for splits and R600a for domestic refrigerators).
■ Additional to the above sources, a questionnaire was used to gather data from country officials.